

Office of Human Resources South Hall, Room 106 2155 University Avenue Bronx, New York 10453 P: 718.289.5119 F: 718.289.6000

Dear New Employee,

Welcome to Bronx Community College.

Congratulations on your appointment to our campus. In order to facilitate your onboarding to the BCC community, you will need to complete the New Hire Documents and submit the forms to the Office of Human Resources.

This offer of employment is conditional upon satisfactory completion of all verifications, including but not limited to confirmation of academic and professional credentials, necessary employment and background checks, fiscal ability and approval by the CUNY Board of Trustees.

The Bronx Community College onboarding process has five steps:

- 1. Navigate to the Bronx Community College Onboarding webpage for titles including Executive Compensation Plan and Instructional Staff (Full and part-time faculty, CLTs and HEO Series: http://www.bcc.cuny.edu/HumanResources/?page=Printable\_Forms
- 2. Print and complete the **CUNY Application Form** based on your status (full or part time)
- 3. Print and complete the **Employment Record & Payroll Forms**.
- 4. Schedule an onboarding appointment with your department's liaison: Departments A-G: <u>Arelis.Fernandez@bcc.cuny.edu</u>; Tel.: 718.289.5123 Departments H-W: Elizabeth.Rivera@bcc.cuny.edu; Tel.: 718.289.5114

The scheduling process has been designed to provide you with the flexibility to attend a processing session at your earliest convenience, but must be done no later than your proposed start date.

5. Bring all completed forms and provide the documents listed below at your onboarding appointment.

#### Only Original Documents will be accepted

- Documents to complete Form I-9. A list of acceptable documents is included on page three of Form I-9.
- Social Security card (required by the NYS Comptroller's Office).
- Original diploma and any licenses and/or certifications required for your position.
- Direct Deposit (Optional) A voided check must be submitted with your direct deposit form or Section C of the form must be completed by your financial institution. Please note that all joint account holders (checking or savings) must sign the bottom of the direct deposit form. (A bank statement is also acceptable).

# **PART TWO: CONFIDENTIAL CRIMINAL BACKGROUND INFORMATION**

(a) was seal (b) was for (c) resulted	ver been convicted of a misdemeanor or felony? Eed, expunged, or reversed on appeal; a violation, infraction, or other petty offense such a in a youthful offender or juvenile delinquency find thdrew your plea after completing a court progran	· s "disorderly conduct"; ing; or		
Yes	No			
Yes	y criminal charges <b>currently</b> pending against you? No nin below <u>all</u> past convictions or currently pending tional pages, as necessary.		itions 2 and 3 above).	
Offense	Date of conviction	Name and location of Court	Disposition including incarceration	
Offense	Date of conviction	Name and location of Court	Disposition including incarceration	
Offense	Date of conviction	Name and location of Court	Disposition including incarceration	
Offense	Date of conviction	Name and location of Court	Disposition including incarceration	
Any misrepr	testation: ture below, i declare and affirm that I have esentation or material omission of facts or or the position for which I have received a c and including termination, in the event I a	n this form shall be sufficient cause conditional offer of employment a		<b>y</b>
Signature			Date	
COLLEGE US	E ONLY  e Director of Human Resources			
Name	e Director or Human nesources			
L			Dete	
Signature			Date	





Name of Candidate		]
Position sought		]
College		
<u>Authori</u>	zation to Release Reference Information	
position. I hereby authorize any current or former er any information they may have regarding and pertail I agree to hold such employers, references, educatio	of New York (CUNY) and would like CUNY to be fully info nployer, professional reference, and education/training p ning to my qualifications and fitness for employment. nal/training institutions and any other persons giving ref	orovider, to disclose in good faith
damages for providing the requested information.  A photocopy or fax of this authorization shall be as v	alid as the original.	
Signature	Date	

CUNY is an EEO/AA/Vet/Disability Employer.

Consistent with legal mandates, CUNY defines protected classes for the purposes of affirmative action in employment as follows: Asian, Black or African American, Hispanic or Latino (including Puerto Rican), American Indian or Alaskan Native, Native Hawaiian or Other Pacific Islander, Individuals with Disabilities, Veterans, and Women. The Chancellor of CUNY expanded these classes to include

Italian Americans on December 9, 1976.



Date	
Dute	

#### THE CITY UNIVERSITY OF NEW YORK EMPLOYMENT APPLICATION - PART THREE

## CERTIFICATION OF NEW YORK STATE OR NEW YORK CITY PUBLIC SERVICE CERTIFICATION OF COLLECTION OF PUBLIC PENSION FUNDS

Under the New York State Retirement and Social Security Law, retirees collecting a pension from New York State or New York City cannot (with certain exceptions) work at the University and continue to collect their pension. Accordingly, The City University of New York requires individuals seeking University employment to disclose their public employment and pension plan history for the purpose of establishing eligibility for employment. An employee who fails to disclose such information will be subject to appropriate action, which may include disciplinary action to terminate their employment and/or suspension or diminution of the retiree's public pension benefits.

**Note:** Retirees who are under age 65 and are collecting a pension may receive an annual income of up to \$30,000 (Thirty thousand only) in a position in public employment without diminution of their pension benefits.

- 1. Candidates for employment must submit this form at the time of hire, prior to any appointment
- 2. All full-time and part-time employees are responsible for submitting this form, should their status change
- 3. Adjuncts must submit this form every semester in which their employment continues

Last Name	First Name		Middle Initial	
College	Department			
Contract Title	Full-time	Part-time		
<b>Current positions in Public Service</b> (Please check appropriate box)				
I am <b>not</b> currently working for another public service agency, or any such entity during the calendar year	ganization, or jurisdiction fu	nded by New York City o	New York State, nor have I worked at	
I am <b>now</b> working for another public service agency, organization	n, or jurisdiction funded by	New York City or New Yo	rk State	
Name of Employer				
I am a statewide elected official of New York State		I am a member of the	New York State Legislature	
I am a New York State Legislative employee  I am a New York State officer or employee (other than  CUNY employee) and I receive compensation other than on a per diem basis				
		a per alem basis		
Prior positions in Public Service (Please check appropriate box)		u per diem busis		
Prior positions in Public Service (Please check appropriate box)  I have no prior service with a public service agency, organizatio	n or jurisdiction funded by N	·	k State	
	n or jurisdiction funded by N	·	k State  of the City/State of New York, and	
I have <b>no prior</b> service with a public service agency, organizatio		New York City or New Yor	of the City/State of New York, and	
I have <b>no prior</b> service with a public service agency, organizatio     I am <b>former</b> employee of		New York City or New Yor	of the City/State of New York, and	
I have <b>no prior</b> service with a public service agency, organizatio     I am <b>former</b> employee of     I <b>am collecting</b> a retirement benefit from a public pension sy	stem (including ORP) mainta	New York City or New Yor	of the City/State of New York, and	
☐ I have <b>no prior</b> service with a public service agency, organizatio ☐ I am <b>former</b> employee of ☐ I <b>am collecting</b> a retirement benefit from a public pension sy  Name of Pension Plan	stem (including ORP) mainta service	lew York City or New Yor ained by the State or City	of the City/State of New York, and	
☐ I have <b>no prior</b> service with a public service agency, organizatio ☐ I am <b>former</b> employee of ☐ I <b>am collecting</b> a retirement benefit from a public pension sy  Name of Pension Plan ☐ I <b>am not</b> collecting retirement benefit based upon this public	stem (including ORP) mainta service	lew York City or New Yor ained by the State or City	of the City/State of New York, and	
☐ I have <b>no prior</b> service with a public service agency, organizatio ☐ I am <b>former</b> employee of ☐ I <b>am collecting</b> a retirement benefit from a public pension sy  Name of Pension Plan ☐ I <b>am not</b> collecting retirement benefit based upon this public  I hereby attest that the information I have provided above is cor	stem (including ORP) mainta service	New York City or New Yor ained by the State or City	of the City/State of New York, and	



Date	
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#### THE CITY UNIVERSITY OF NEW YORK EMPLOYMENT APPLICATION - PART 4

#### LICENSE OR PROFESSIONAL REGISTRATION VERIFICATION

LICENSES AND PROFESSIONAL REGISTRATIONS MAY BE REQUIRED FOR CERTAIN TITLES

CANDIDATES FOR EMPLOYMENT WHO ARE REQUIRED TO HAVE A CURRENT LICENSE OR PROFESSIONAL REGISTRATION MUST SUBMIT THIS FORM AT THE TIME OF HIRE, PRIOR TO ANY APPOINTMENT. COPIES OF LICENSE OR REGISTRATION MAY BE REQUIRED.

EMPLOYEES ARE RESPONSIBLE FOR MAINTAINING CURRENT LICENSE /PROFESSIONAL REGISTRATION AND MUST UPDATE THEIR RECORDS IN THE OFFICE OF HUMAN RESOURCES

THE OFFICE (	of Human re	SOURCES							
Last Name				First Name					Middle Initial
College				Departmen	t				
Contract Title				Full-tin	ne	Part-time			
Name of Licen	se/Registration								
Name of Issuir	ng Agency								
License Numb	per		Date Issue	d			Date of Exp	piration	
Date Last Ren	ewed		Renewal #				Date of Exp	piration	
Have you ever	had a license, c	ertificate or permit susper	nded or revok	xed?	Yes	☐ No			
If yes, provide	edetails								
Name of Licer	nse/Registration								
Name of Issuir	ng Agency								
License Numb	per		Date Issue	d			Date of Exp	piration	
Date Last Ren	ewed		Renewal #				Date of Exp	piration	
Have you ever	Have you ever had a license, certificate or permit suspended or revoked?								
If yes, provide	If yes, provide details								
I hereby attest that the information I have provided above is correct to the best of my knowledge.									
Signature							Date		
Office of Hum	Office of Human Resources								
Name				Signature				Date	
Truine								L	



PERSONAL DATA FORM				
Last Name:	First Name:	Middle Initial:		
Social Security Number:				
Home Address:				
City:	State:	Zip Code:		
Mailing Address (if different):				
City:	State:	Zip Code:		
Contact Number:		Date of Birth:		
Marital Status:		Marital Status Date:		
Military Status:				
	Education			
College Name (1):				
Complete Mailing Address:				
Years Completed:	Majo	r/Degree:		
College Name (2):				
Complete Mailing Address:				
Years Completed:	Majo	r/Degree:		
Professional School/Other Name:				
Complete Mailing Address:				
Years Completed:	Majo	r/Degree:		
High School Name:				
Complete Mailing Address:				
Years Completed:	Maio	r/Degree:		



### **EMERGENCY CONTACT INFORMATION**

First Contact:		
Last Name:	First Name:	Middle Initial:
Relationship:		
Home Address:		
City:	State:	Zip Code:
Contact Number:	Email Address: _	
Second Contact:		
Last Name:	First Name:	Middle Initial:
Relationship:		
Home Address:		
City:	State:	Zip Code:
Contact Number:	Email Address:	



## STATEMENT OF CITIZENSHIP

Check	one:		
	U.S. Citizen		
	Resident Alien		
	Non-Resident Alien (please answer questions below):		
	Do you have clearance to work in the United States?	Yes	No
	Type of Visa:	Expiration Date	2:
	Primary Purpose in the United States:		
	Citizen of:		
	Intended Length of Stay:		
	Are you a CUNY student? Yes No		



#### **EMERGENCY EVACUATION ASSISTANCE**

#### **CONFIDENTIAL**

In order to maintain evacuation procedures for all facilities, we need to determine whether or not any staff members or students would require assistance in an emergency evacuation. Please be assured that this information will only be used for emergency evacuation purposes and will only be shared with those who have responsibilities under the emergency evacuation plan.

I would require assistance during an evacuation:	Yes	No	
Type of Assistance:			
Employee Last Name:			
Employee First Name:			
Title:		Office Contact Number:	
Department:			
Location:			
Name of Direct Supervisor:			



#### **VOLUNTARY SELF-IDENTIFICATION FORM FOR EMPLOYEES**

The City University of New York is committed to equal opportunity, and personnel decisions are made on the basis of qualifications without regard to race, color, creed, national origin, ethnicity, ancestry, religion, age, sex, sexual orientation, gender, and/or gender identity, marital status, partnership status, disability, genetic information, alienage, citizenship, military or veteran status, pregnancy, or status as a victim of domestic violence, stalking, or sex offense. The University also complies with federal affirmative action regulations. In order for the University to comply with state, federal and University reporting requirements and to assess the effectiveness of our recruitment efforts, we would greatly appreciate your completing this form. Completion of this form is, however, voluntary and the information collected will be used as required by law.

Any question regarding gender, race or ethnicity, veteran, or disability identification should be directed to the Chief Diversity Officer.

**GENDER** 

Male	Female	Transgender	Non-Conforming
Non-Binary	Gei	nder Not Listed	Not Specified (removing gender information)
*Initial Here			
		ETHNIC	ITY AND RACE
	•	or Latino (a person of Cu , regardless of race)?	ba, Mexican, Puerto Rican, South or Central American, o
Yes	No		
If yes, are you F	Puerto Rican <i>(a</i>	person of Puerto Rican c	ulture or origin)?
Yes	No		

**Question 2:** Please select one or more of the following categories that apply to you.

**American Indian or Alaska Native:** a person having origins in any of the original peoples of North and South American (*including Central America*) and who maintains tribal affiliation or community attachment.

**Asian:** A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian sub-continent, including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand and Vietnam.

Black or African American: A person having origins in any of the Black racial groups of Africa.

Italian American: A person having origins in Italy (this is for CUNY reporting purposes).

(continued on next page)

A comprehensive benefits package is available to full-time faculty and staff members provided you meet certain eligibility requirements. For more information, please contact our campus Benefits Specialist, Purysabel Uregar at <a href="Purysabel.Uregar@bcc.cuny.edu">Purysabel.Uregar@bcc.cuny.edu</a>. For more information about the PSC/CUNY Collective Bargaining Agreement, you can visit the website at www.psc-cuny.org.

We look forward to meeting you.

Sincerely,

Marta Clark

**Executive Director** 

Office of Human Resources



**Native Hawaiian or Other Pacific Islander:** A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.

White: A person having origins in any of the original peoples of Europe, the Middle East or North Africa.



#### **VETERAN STATUS**

Please select one or more of the following:

#### Not a Veteran

**Armed Forces Service Medal Veteran:** Any veteran who, while serving on active duty in the U.S. military, ground, naval or air service, participated in a United States military operation for which an Armed Forces service medal was awarded pursuant to Executive Order 12985 (61 FR 1209).

**Disabled Veteran:** Either (1) a veteran of the U.S. military, ground, naval or air service who is entitled to compensation (or who but for the receipt of military retired pay would be entitled to compensation) under laws administered by the Secretary of Veteran Affairs, or (2) a person who was discharged or released from active duty because of a service-connected disability.

**Note:** If you have a disability and need a reasonable accommodation to perform the essential functions of your job, please contact the Central Office Human Resources Director to begin an interactive discussion to identify and provide you a reasonable accommodation.

**Other Protected Veteran:** A veteran who served on active duty in the U.S. military, ground, naval or air service during a war or in a campaign or expedition for which a campaign badge has been authorized, under the laws administered by the Department of Defense.

**Recently Separated Veteran:** Any veteran during the three-year period beginning on the date of veteran's discharge or release from active duty in the U.S. military, ground, naval or air service.

Rev. 7/14/20 Veteran Status



#### **VOLUNTARY SELF-IDENTIFICATION OF DISABILITIY**

The City University of New York is subject to certain governmental recordkeeping and reporting requirements for the administration of civil rights laws and regulations. Submission of this information is voluntary, and refusal to provide it will not subject you to any adverse treatment. The information obtained will be kept confidential and may only be used in accordance with the provisions of applicable laws, executive orders, and regulations, including those that require the information to be summarized and reported to the federal government for civil rights enforcements. When reported, the data will not identify any specific individual.

Because the University does business with the government, we must reach out to, hire and provide equal opportunities to qualified people with disabilities<sup>1</sup>. To help us measure how well we are doing, we are asking you to tell us if you have a disability or if you ever had a disability. Completing this form is voluntary, but we hope that you will choose to fill it out. If you are applying for a job, any answer you give will be kept private and will not be used against you in any way.

If you already work for CUNY, your response to this self-identification will not be used against you in any way. Because a person may become disabled at any time, we are required to ask all of our employees to update their information every five years. You may voluntarily self-identify as having a disability on this form without fear of any punishment because you did not identify as having a disability earlier.

You are considered to have a disability if you have a physical or mental impairment or medical condition that substantially limits a major life activity, or if you have a history or record of such an impairment or medical condition. Disabilities include, but are not limited to:

- Blindness
- Deafness
- Cancer
- Diabetes
- Epilepsy
- Autism
- Cerebral Palsy
- HIV/AIDS
- Schizophrenia
- Muscular Dystrophy
- Bipolar Disorder
- Major Depression
- Multiple Sclerosis (MS)
- Missing limbs or partially missing limbs
- Post-Traumatic Stress Disorder (PTSD)
- Obsessive-Compulsive Disorder
- Impairments requiring the use of a wheelchair
- Intellectual Disability

<sup>&</sup>lt;sup>1</sup> Section 503 of the Rehabilitation Act of 1973, as amended. For more information about this form or the equal employment obligations of Federal contractors, visit the U.S. Department of Labor's Office of Federal Contract Compliance Programs (OFCCP) website at <a href="https://www.dol.gov/ofccp">www.dol.gov/ofccp</a>.



For the below questions, please check all that apply. If you do not wish to disclose the information, please check the appropriate box.

Are you an individual who has a physical or any other disability?	
Yes	
No	
rederal law requires employers to provide reasonable accommodation to qualified individuals with disabilities. Please tell us if you require a reasonable accommodation to apply for a job or to perform your job. Examples of easonable accommodation include making a change to the application process or to work procedures, providing locuments in an alternate format, using a sign language interpreter, or using specialized equipment.	f
f you identify as an individual who has a physical or any other disability, do you require special working accommodations?	
Yes	
No	



## Direct Deposit of Net Pay Enrollment

Submit completed form to:

Your Agency Direct Deposit Coordinator or Payroll Office

TYPE OF ACTION	NEW ENROLLMENT	Attach a void	ed check or m	ost recent bank state	ment.	
		EMPLOYEE	SECTION			
EMPLOYEE IDENTIFICATION	FIRST  REFERENCE NUMBE		M.I.  TELEPHONE	LAST AGENCY		
	` ,	ON ACCOUNT (PRINT	EXACTLY, INCLUDE	TRUSTEE OR JOINT OWNER)		
	PERSON 1					
ENROLLMENT	PERSON 2					
	ABA NUMBER*	ACCOUN	NT NUMBER**	ACCOUN		
				SAVINGS	CHECKING	
* ABA BANK NUMBER: CHECKING ACCOUNTS - ABA number is the first nine (9) numbers before the account number at the bottom left corner of the check. SAVINGS ACCOUNTS - Contact your bank for ABA number, if not known.  **ACCOUNT NUMBER: See check, passbook or account statement for account number.						
		EMPLOYEE	AUTHORIZATIO	ON		
I hereby authorize The City of New York to deposit my net pay directly into my checking or savings account as requested. I also grant authorization for the reversal of a credit to my account in the event the credit was made in error. I understand that, under the "National Automated Clearing House Association" operating guidelines and rules, The City of New York can only reverse the amount of the incorrect direct deposit. I agree that this authorization will remain in effect until I provide to my agency a written cancellation to terminate the service.  MONTH DAY YEAR SIGNATURE						
		AGENCY PA	YROLL SEC	TION		
DOCUMENT #			JSN	PAYROL	L#	
ENROLLMENT REJECT REASONS		tive Leave Status	Other			
MANAGER / SUPERVISOR	Name (Please Print)		Signature		MONTH DAY YEAR	
ENTERED INTO Pi	Name (Please Print)		Signature		MONTH DAY YEAR	



#### **ORIENTATION FOR IT SECURITY**

#### **New Employee On-Boarding & Existing Employee Orientation for IT Security**

#### Why is IT Security important at CUNY?

- We must protect the privacy of personal data belonging to our faculty, students and staff as reputable custodians and as is required by law.
- We must maintain accurate University data and prevent unauthorized changes and transactions (e.g., grades, financial aid information).
- We must ensure our academic and administrative systems continue to be available to run the business of the University and to serve our faculty, students, and staff.

#### What can you do to support IT Security at CUNY?

- Be careful when using the Internet. Malicious code known as malware (e.g., virus, worm or Trojan) can be hidden behind an infected web page, an email attachment or a downloaded program. Keep anti-virus and anti-malware programs and the software on your workstation up-to-date at all times. Only install software authorized by your department, and never disable or change security programs and their configuration.
- Don't be phished. Phishing is a scam in which an email message entices you to respond to in some way
  that potentially leads you to disclose personal information such as passwords, social security number,
  bank account number or credit card number. Phishing email may closely resemble authentic
  communications, but they are not legitimate.
- Don't disclose personal information to someone you don't know. Social engineering is an approach to gain access to information through misrepresentation. It is the conscious manipulation of people to obtain information without their realizing that a security breach is occurring. It may take the form of impersonation by email, telephone or in person.
- Don't disclose personal information within CUNY unless it is absolutely necessary. For example, the need for disclosing your social security number outside of the Human Resource (HR) department would be unusual. When in doubt, contact the HR department directly to verify the legitimacy of the request.
- Protect your user IDs and passwords and never share them. Your user ID is your identification, and it is
  what links you to your actions on CUNY's computer systems. Your password authenticates your user ID.
  Use passwords that are difficult to guess and change them regularly.
- You are responsible for actions taken with your ID and password. Log off or lock your computer when you
  are away from your workstation. In most cases, pressing the "Control-Alt-Delete" keys and then selecting
  "Lock Computer" will keep others out. You will need your password to sign back in, but doing this several
  times a day will help you to remember your password.
- Email and portable devices are not inherently secure. Do not transmit personal information belonging to
  you or CUNY faculty, students, and staff to portable devices (e.g., portable hard drives, memory) or send
  or request to be sent such personal information in an e-mail text or as an email attachment without
  encryption.

#### Where can you find CUNY IT Security information resources?

- Security.cuny.edu is available 24 hours a day from any Internet accessible location without a user ID and password. All relevant policies, procedures, and advisories, the IT Security awareness program and materials, and links to external IT Security information resources are located there.
- Find the Policy on Acceptable Use of Computer Resources under Security Policies and Procedures.
- Find the IT Security Procedures General under Security Policies and Procedures.



• To take the IT Security Awareness tutorial, approximately 30 minutes, click on the padlock on <u>CUNY</u> Security homepage.

#### Who can you contact for help with IT Security at CUNY?

- Your college helpdesk
- The college IT Security Manager (click on the Campus IT Security Managers tab at security.cuny.edu under Contact Us)
- The college Chief Information Officer or equivalent in the Central Office department
- The CUNY Central CIS IT Security Office at security@cuny.edu; or the Contact Us page at security.cuny.edu

#### Where are some external resources for help with IT Security located?

- Stay Safe Online
- Federal Trade Commission at <u>www.ftc.gov</u>
- Privacy Rights Clearinghouse Nonprofit Consumer Information and Advocacy Organization at www.privacyrights.org
- Microsoft Malware Protection Center, Threat Research and Response at https://www.microsoft.com/en-us/wdsi

#### What is required of you as an employee of CUNY?

- Acknowledge, by signature below, receipt of the Policy on Acceptable Use of Computer Resources.
- Acknowledge, by signature below, receipt of the IT Security Procedures General.
- Complete the IT Security Awareness tutorial within the first 30 days of employment.
- Maintain compliance with the Policy on Acceptable Use of Computer Resources and the IT Security Procedures at all times.
- If you discover or suspect a security breach, you should report the incident to your supervisor, the College IT Security Manager (click on Contact Us at security.cuny.edu) and the CUNY Central IT Security Office (security@cuny.edu) immediately.



#### AMENDED CONSTITUTIONAL OATH UPON APPOINTMENT

(IN COMPLIANCE WITH SECTION 62 OF NY STATE CIVIL SERVICE LAW)

"I do hereby pledge and declare that I will support the constitution of the United States, and the constitution of the state of New York, and that I will faithfully discharge the duties of the position of according to the best of my ability."

Name (printed):	
Address:	
Signature:	
Date:	

#### **DESIGNATION OF BENEFICIARY**

(Non-Instructional Staff)

En	ployee Name:			
Tit	le:	Agency	City University of New York	
	In accordance with the provisions of Personnel Orders No. 26/71, rein is to be paid to the beneficiaries designated below in the following the contract of the provisions of Personnel Orders No. 26/71, rein is to be paid to the beneficiaries designated below in the following the provisions of Personnel Orders No. 26/71, rein is to be paid to the beneficiaries designated below in the following the provisions of Personnel Orders No. 26/71, rein is to be paid to the beneficiaries designated below in the following the provisions of Personnel Orders No. 26/71, rein is to be paid to the beneficiaries designated below in the following the provisions of Personnel Orders No. 26/71, rein is to be paid to the beneficiaries designated below in the following the provisions of Personnel Orders No. 26/71, rein is to be paid to the beneficiaries designated below in the following the provisions of Personnel Orders No. 26/71, rein is to be paid to the beneficiaries designated below in the following the provisions of Personnel Orders No. 26/71, rein is to be paid to the provisions of the provisi		6, the accidental death benefit of	\$25,000 provided for
	Name of Beneficiary	C	Relationship	Address % of Benefits
1)				
2)				
3)				
4)	if non of the above-designated beneficiaries shall survive me	, payment shall	be made to my estate.	
	UNUSED ANNUAL LEAVE A	ND ACCRUED	OVERTIME BENEFIT	
anr	In accordance with the provisions of Mayors executive Order No nual and accrued compensatory time provided for therein is to be icated below in the following manner (fill in below if you desire	paid to the follo	owing beneficiary of beneficiaries	
1)	Name of Beneficiary		Relationship	Address % of Benefits
2)				
3)				
4)	It is my understanding that by not designating a beneficiary thi	s benefit will be	e paid to my estate.	
	L PREVIOUS DESIGNATED BENEFICIARIES ARE HER ADE UPON MY DEATH AS SPECIFIED ABOVE.	EBY CANCEI	LED AND IT IS DIRECTED TI	HAT PAYMENT BE
_	Signature of employee (DO NOT PRINT)		Address of employee	
	Signed at (City, State)		Date signed	
	Signature of Witness (DO NOT PRINT)		Address of Witness	
	Signed at (City, State)		Date signed	

**NOTE:** It is your responsibility to submit a new designation of beneficiary whenever changing personal circumstances make a change in beneficiary necessary.



#### **Department of Human Resources**

South Hall, Room 106 P: 708.289.5119 F: 718.289.6000 Bronx Community College
Of The City University of New York
2155 University Avenue
Bronx, New York 10453

Full-Time & Adjunct Faculty, Full-Time & Adjunct College Laboratory Technicians, Non-Teaching, Instructional Staff (HEO Series), Non-Teaching Adjuncts Hiring Documents

New hires **may not** begin work until the appropriate I-9 documents, academic transcript/diploma and social security card have been verified by the Office of Human Resources. **Submit ORIGINAL documents for verification. Missing documents or copies will delay the hiring process.** 

Please use the checklist below for the completion and submission of forms required for processing your employment. Email Elizabeth Rivera (Elizabeth.Rivera@bcc.cuny.edu) or Arelis Fernandez (Arelis.Fernandez@bcc.cuny.edu) between Monday through Friday within the hours of 9:00 a.m. to 5:00 p.m. to receive a link for Virtual Drop Off of your completed application to begin processing.

#### **CHECKLIST**

HR	Emp	loyee					
		Employment Record					
		CUNY Employment Application Forms					
		Curriculum Vitae/Resume					
		3 Professional references letters must be e-mailed or mailed directly from source to your department's liaison.					
		Orientation for IT Security and Computer use Policy					
		Oath Upon Appointment					
		Designation of Beneficiary Form					
		NYCAPS ESS Account Information					
		CUNY Policy Checklist					
		Authorization to Release Reference Information					
		Official sealed transcript mailed from degree granting institution. Individuals who have degrees from outside the United States must have it evaluated by an accredited evaluation agency. Please see list of accredited agencies: <a href="www.cs.ny.gov/jobseeker/degrees.cfm">www.cs.ny.gov/jobseeker/degrees.cfm</a> . The evaluation is to be paid for by the employee.					
		Employment Eligibility					
		Form I-9 (with ORIGINAL documents, as listed.)					
		Original degree or diploma to be presented to HR for verification. HR will keep a copy of the documents.					
		Payroll Documents					
		W-4 Form					
		IT-2104 Form					
		Direct Deposit Form					
		<u>Original</u> Social Security Card					
•	have 89.51	any questions in regards your title, please contact <u>Elizabeth Rivera</u> at 718.289.5114 or <u>Arelis Fernandez</u> at 23.					
Signa	ture:						
		Departments A-G: Arelis Fernandez Phone: 718.289.5123					

**Elizabeth Rivera** 

Phone: 718.289.5114

**Departments H-W:** 



## NYCAPS EMPLOYEE SELF-SERVICE ACCOUNT SET-UP INSTRUCTIONS & INFORMATION

FISA-OPA, CUNY Community College's HR and Payroll processing, is providing access to NYCAPS *Employee Self-Service (ESS)* for all employees on the New York City payroll. The NYCAPS ESS will enable CUNY's Community College employees to view fully-detailed paystubs online. Full paystubs will be available in NYCAPS ESS for the trailing 12 month period. Please follow the instructions below to set-up your Employee Self-Service *(ESS)* account in NYCAPS and to view your EStubs:

- 1. Open a new browser window and navigate to My Paycheck Page on NYC.gov.
- 2. Select Employee Self-Service (ESS) at the top of the page.

#### 3. User ID

• This is your seven-digit City Employee ID # which can be found on your pay-stub.

#### 4. Initial Password

• Your initial password consists of the last two digits of your SSN, an (\_) underscore, the first three letters of your birth month (must be all upper case), your birth day including the leading zero, and your birth year (i.e., the password for an employee with an SSN of XXX-XX-XX99 and a birth date of January 01, 1910 would be 99\_JAN011910).

Note that if you have worked for a previous New York City agency in the past, this password logic may not allow you to login. In this case, please contact CUNY via email at *University Payroll Security Adm@cuny.edu* and request a password reset.

If you encounter any other technical issues during initial login, please contact CUNY via email at *University Payroll Security Adm@cuny.edu*.

#### 5. Creation of New Password After Initial Login

- Upon logging in for the first time, you will be asked to create a new password this password must be at least 8 characters in length, containing at least one number.
- You will also be asked to answer at least five out of ten security questions that will be used to reset forgotten passwords. If you encounter password issues in ESS, contact CUNY via email at University Payroll Security Adm@cuny.edu.
- <u>Passwords expire every 90 days</u>. Upon expiration, employees will be asked to create new
  passwords. New passwords must meet the criteria outlined above, and cannot be equal to any
  of the four previously-used passwords.

#### 6. Access Your EStub

- From the home screen, use the following path:
  - Pay and Tax Information > View My Last Pay Stub

If you encounter issues with your account, such as incorrect personal and/or payroll information, please contact CUNY via email at *University Payroll Security Adm@cuny.edu*.



## **CUNY POLICY CHECKLIST/RECEIPT OF POLICIES FOR NEW HIRES**

Employee Name:	Start Date:
Campus:	Department:
This checklist helps to inform you about the CUN' roles/responsibilities within the organization.	Y policies and procedures along with your
CUNY Internal Control Program	
Workplace Violence Prevention Policy	
<ul> <li>Policy on Sexual Misconduct</li> </ul>	
<ul> <li>Policy on Equal Opportunity and Non-Dis</li> </ul>	<u>scrimination</u>
<ul> <li>Reasonable Accommodations and Acade</li> </ul>	mic Adjustments
<ul> <li>Policy on Acceptable Use of Computer Re</li> </ul>	<u>esources</u>
<ul> <li>Conflict of Interest Policy</li> </ul>	
<ul> <li>Policy on Drugs and Alcohol</li> </ul>	
<ul> <li>Domestic Violence and the Workplace P</li> </ul>	
<ul> <li>Rules and Regulations for the Maintenan</li> </ul>	nce of Public Order
<ul> <li>Lactation Room Laws – Memorandum re</li> </ul>	
<ul> <li>Lactation Room Policy – Effective 3/18/19</li> </ul>	<del>-</del>
<ul> <li>Procedures for Implementing CUNY Lact</li> </ul>	ation Room Policy 3/18/19
<ul> <li>New York State Voting Leave Rights</li> </ul>	
<ul> <li>Leave for Breast and Prostate Cancer So</li> </ul>	reening and for Blood Donation
I understand that other policies are available on the policies listed above, please contact your Cam	the CUNY <u>website</u> . If you have any questions regarding <u>npus HR Office</u> .
I acknowledge receiving the following CUNY poli	icies, procedures and related information.  Date:



## **AUTHORIZATION TO RELEASE REFERENCE INFORMATION**

Name of Candidate:	
Position Sought:	College:
of my qualifications for the position. I here	University of New York (CUNY) and would like CUNY to be fully informed by authorize any current or former employer, professional reference, as in good faith any information they may have regarding and pertaining ment.
• • •	educational/training institutions and any other persons giving ges for providing the requested information.
A photocopy or fax of this authorization sh	all be as valid as the original.
Signaturo	Date



### **Employment Eligibility Verification**

#### **Department of Homeland Security**

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No. 1615-0047 Expires 10/31/2022

▶ START HERE: Read instructions carefully before completing this form. The instructions must be available, either in paper or electronically, during completion of this form. Employers are liable for errors in the completion of this form.

**ANTI-DISCRIMINATION NOTICE:** It is illegal to discriminate against work-authorized individuals. Employers **CANNOT** specify which document(s) an employee may present to establish employment authorization and identity. The refusal to hire or continue to employ an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.

than the first day of employment, but not before accepting a job offer.)  Last Name (Family Name)   First Name (Given Name)   Middle Initial   Other Last Names Used (if any)    Address (Street Number and Name)   Apt. Number   City or Town   State   ZIP Code    Date of Birth (mm/dd/yyyy)   U.S. Social Security Number   Employee's E-mail Address   Employee's Telephone Number    I am aware that federal law provides for imprisonment and/or fines for false statements or use of false documents in connection with the completion of this form.  I attest, under penalty of perjury, that I am (check one of the following boxes):    1. A citizen of the United States     2. A noncitizen national of the United States (See instructions)     3. A lawful permanent resident (Alien Registration Number/USCIS Number):   4. An alien authorized to work must provide only one of the following document numbers to complete Form I-9:   An Aliens authorized to work must provide only one of the following document numbers to complete Form I-9:   An Alien Registration Number/USCIS Number OR Form I-94 Admission Number OR Foreign Passport Number.   OR	Section 1. Employee Information and Attestation (Employees must complete and sign Section 1 of Form I-9 no later								
Address (Street Number and Name)  Apt. Number  City or Town  State  ZIP Code  Date of Birth (mm/dd/yyyy)  U.S. Social Security Number  Employee's E-mail Address  Employee's Telephone Number  I am aware that federal law provides for imprisonment and/or fines for false statements or use of false documents in connection with the completion of this form.  I attest, under penalty of perjury, that I am (check one of the following boxes):  1. A citizen of the United States  2. A noncitizen national of the United States (See instructions)  3. A lawful permanent resident (Alien Registration Number/USCIS Number):  4. An alien authorized to work until (expiration date, if applicable, mm/dd/yyyy):  Some aliens may write "N/A" in the expiration date field. (See instructions)  Aliens authorized to work must provide only one of the following document numbers to complete Form I-9:  An Alien Registration Number/USCIS Number OR Form I-94 Admission Number OR Foreign Passport Number.  OR  2. Form I-94 Admission Number:	than the first day of employment, but not before accepting a job offer.)								
Date of Birth (mm/dd/yyyy)  U.S. Social Security Number  Employee's E-mail Address  Employee's Telephone Number  am aware that federal law provides for imprisonment and/or fines for false statements or use of false documents in connection with the completion of this form.  I attest, under penalty of perjury, that I am (check one of the following boxes):  1. A citizen of the United States  2. A noncitizen national of the United States (See instructions)  3. A lawful permanent resident (Alien Registration Number/USCIS Number):  4. An alien authorized to work until (expiration date, if applicable, mm/dd/yyyy):  Some aliens may write "N/A" in the expiration date field. (See instructions)  Aliens authorized to work must provide only one of the following document numbers to complete Form I-9:  An Alien Registration Number/USCIS Number OR Form I-94 Admission Number OR Foreign Passport Number.  1. Alien Registration Number/USCIS Number:  OR  2. Form I-94 Admission Number:	First Name (Given Name) Middle Initial Other Last Names Used (if any)								
Date of Birth (mm/dd/yyyy)  U.S. Social Security Number  Employee's E-mail Address  Employee's Telephone Number  am aware that federal law provides for imprisonment and/or fines for false statements or use of false documents in connection with the completion of this form.  I attest, under penalty of perjury, that I am (check one of the following boxes):  1. A citizen of the United States  2. A noncitizen national of the United States (See instructions)  3. A lawful permanent resident (Alien Registration Number/USCIS Number):  4. An alien authorized to work until (expiration date, if applicable, mm/dd/yyyy):  Some aliens may write "N/A" in the expiration date field. (See instructions)  Aliens authorized to work must provide only one of the following document numbers to complete Form I-9:  An Alien Registration Number/USCIS Number OR Form I-94 Admission Number OR Foreign Passport Number.  1. Alien Registration Number/USCIS Number:  OR  2. Form I-94 Admission Number:	State TIP 0 1								
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connection with the completion of this form.  I attest, under penalty of perjury, that I am (check one of the following boxes):  1. A citizen of the United States  2. A noncitizen national of the United States (See instructions)  3. A lawful permanent resident (Alien Registration Number/USCIS Number):  4. An alien authorized to work until (expiration date, if applicable, mm/dd/yyyy):  Some aliens may write "N/A" in the expiration date field. (See instructions)  Aliens authorized to work must provide only one of the following document numbers to complete Form I-9:  An Alien Registration Number/USCIS Number OR Form I-94 Admission Number OR Foreign Passport Number.  OR  2. Form I-94 Admission Number:	Security Number   Employee's E-mail Address   Employee's Telephone Number								
connection with the completion of this form.  I attest, under penalty of perjury, that I am (check one of the following boxes):  1. A citizen of the United States  2. A noncitizen national of the United States (See instructions)  3. A lawful permanent resident (Alien Registration Number/USCIS Number):  4. An alien authorized to work until (expiration date, if applicable, mm/dd/yyyy):  Some aliens may write "N/A" in the expiration date field. (See instructions)  Aliens authorized to work must provide only one of the following document numbers to complete Form I-9:  An Alien Registration Number/USCIS Number OR Form I-94 Admission Number OR Foreign Passport Number.  OR  2. Form I-94 Admission Number:									
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3. A lawful permanent resident (Alien Registration Number/USCIS Number):  4. An alien authorized to work until (expiration date, if applicable, mm/dd/yyyy): Some aliens may write "N/A" in the expiration date field. (See instructions)  Aliens authorized to work must provide only one of the following document numbers to complete Form I-9: An Alien Registration Number/USCIS Number OR Form I-94 Admission Number OR Foreign Passport Number.  1. Alien Registration Number/USCIS Number: OR  2. Form I-94 Admission Number:									
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An Alien Registration Number/USCIS Number:  OR  2. Form I-94 Admission Number:									
OR 2. Form I-94 Admission Number:	Allens authorized to work must provide only one of the following document numbers to complete Form 1-9:  Do Not Write In This Space								
	nber:								
OR I									
3. Foreign Passport Number:									
Country of Issuance:									
Signature of Employee Today's Date (mm/dd/yyyy)	Today's Date (mm/dd/yyyy)								
Preparer and/or Translator Certification (check one):	ertification (check one):								
I did not use a preparer or translator. A preparer(s) and/or translator(s) assisted the employee in completing Section 1.									
(Fields below must be completed and signed when preparers and/or translators assist an employee in completing Section 1.)									
I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.									
Signature of Preparer or Translator  Today's Date (mm/dd/yyyy)	Today's Date (mm/dd/yyyy)								
Last Name (Family Name) First Name (Given Name)	First Name (Given Name)								
Address (Street Number and Name)  City or Town  State  ZIP Code	City or Town State ZIP Code								

STOP

Employer Completes Next Page

STOP

Form I-9 10/21/2019 Page 1 of 3



## **Employment Eligibility Verification**

**Department of Homeland Security** U.S. Citizenship and Immigration Services

**USCIS** Form I-9

OMB No. 1615-0047 Expires 10/31/2022

## Section 2. Employer or Authorized Representative Review and Verification (Employers or their authorized representative must complete and sign Section 2 within 3 husiness days of the

must physically examine one docur of Acceptable Documents.")										
Employee Info from Section 1	Last Nar	ne <i>(Fam</i>	nily Name)		First Name	e (Given N	lame)	) M	.l. C	Citizenship/Immigration Status
List A Identity and Employment Aut	horizatio	OR 1		Lis Ider			ANI	D		List C Employment Authorization
Document Title			Document 1	itle				Document	t Title	
Issuing Authority			Issuing Auth	nority				Issuing Au	uthority	у
Document Number			Document N	lumber				Document	t Num	ber
Expiration Date (if any) (mm/dd/yy	уу)		Expiration D	ate (if any)	(mm/dd/yyyy	/)		Expiration	Date	(if any) (mm/dd/yyyy)
Document Title										
Issuing Authority			Additiona	l Informatio	on					QR Code - Sections 2 & 3 Do Not Write In This Space
Document Number										
Expiration Date (if any) (mm/dd/yy	уу)									
Document Title										
Issuing Authority										
Document Number										
Expiration Date (if any) (mm/dd/yy	уу)									
Certification: I attest, under per (2) the above-listed document (employee is authorized to world	s) appea	r to be	genuine a							
The employee's first day of e	employm	ent <i>(m</i>	m/dd/yyy	y):		(Se	e ins	tructions	s for	exemptions)
Signature of Employer or Authorize	ed Repres	entative	!	Today's Da	te (mm/dd/y	ууу) Т	itle of	f Employer	r or Au	thorized Representative
Last Name of Employer or Authorized	Representa	ative	First Name of	Employer or	Authorized Re	epresentati	ve	Employer	's Bus	iness or Organization Name
Employer's Business or Organizati	on Addres	ss (Stree	et Number a	nd Name)	City or Tov	vn			State	e ZIP Code
Section 3. Reverification	and Re	hires (	(To be con	pleted and	l signed by	employe	er or a	authorize	d repi	resentative.)
A. New Name (if applicable)		`	·	•	<u> </u>	, ,				(if applicable)
Last Name (Family Name)		First Na	me (Given	Vame)	Mid	ldle Initial		Date (mm/c	dd/yyy	у)
C. If the employee's previous grant continuing employment authorization					, provide the	information	on for	the docur	ment o	r receipt that establishes
Document Title				Docume	ent Number				Expirat	ion Date (if any) (mm/dd/yyyy)
I attest, under penalty of perjur										
Signature of Employer or Authorize	ed Repres	entative	Today's	Date (mm/	dd/yyyy)	Name of	Emp	loyer or Au	uthoriz	ed Representative

## LISTS OF ACCEPTABLE DOCUMENTS All documents must be UNEXPIRED

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

	LIST A  Documents that Establish  Both Identity and		LIST B  Documents that Establish Identity		LIST C  Documents that Establish  Employment Authorization		
		OR	AN	ND			
-	U.S. Passport or U.S. Passport Card  Permanent Resident Card or Alien Registration Receipt Card (Form I-551)		1. Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye	1.	A Social Security Account Number card, unless the card includes one of the following restrictions:  (1) NOT VALID FOR EMPLOYMENT		
3.	Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine-readable immigrant visa		color, and address  2. ID card issued by federal, state or local government agencies or entities,		<ul><li>(2) VALID FOR WORK ONLY WITH INS AUTHORIZATION</li><li>(3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION</li></ul>		
4.	Employment Authorization Document that contains a photograph (Form I-766)		provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address	2.	Certification of report of birth issued by the Department of State (Forms DS-1350, FS-545, FS-240)		
5.	For a nonimmigrant alien authorized		3. School ID card with a photograph	3.	- 0		
	to work for a specific employer because of his or her status:		4. Voter's registration card		certificate issued by a State, county, municipal authority, or		
	a. Foreign passport; and		5. U.S. Military card or draft record		territory of the United States		
	<b>b.</b> Form I-94 or Form I-94A that has		6. Military dependent's ID card		bearing an official seal		
	the following:		7. U.S. Coast Guard Merchant Mariner Card		Native American tribal document		
	(1) The same name as the passport; and			5.	U.S. Citizen ID Card (Form I-197)		
	(2) An endorsement of the alien's nonimmigrant status as long as that period of endorsement has		Native American tribal document     Driver's license issued by a Canadian government authority	6.	Identification Card for Use of Resident Citizen in the United States (Form I-179)		
	not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form.		For persons under age 18 who are unable to present a document listed above:	7.	Employment authorization document issued by the Department of Homeland Security		
6.	Passport from the Federated States of Micronesia (FSM) or the Republic	•	10. School record or report card				
	of the Marshall Islands (RMI) with		11. Clinic, doctor, or hospital record				
	Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		12. Day-care or nursery school record				

Examples of many of these documents appear in the Handbook for Employers (M-274).

Refer to the instructions for more information about acceptable receipts.

Form I-9 10/21/2019 Page 3 of 3

## Form **W-4**

**Employee's Withholding Certificate** 

► Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.

2020

OMB No. 1545-0074

► Give Form W-4 to your employer. Department of the Treasury ► Your withholding is subject to review by the IRS. Internal Revenue Service (a) First name and middle initial Last name (b) Social security number Step 1: **Enter** Address ▶ Does your name match the Personal name on your social security card? If not, to ensure you get Information City or town, state, and ZIP code credit for your earnings, contact SSA at 800-772-1213 or go to www.ssa.gov. Single or Married filing separately Married filing jointly (or Qualifying widow(er)) Head of household (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual.) Complete Steps 2-4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more information on each step, who can claim exemption from withholding, when to use the online estimator, and privacy. Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse Step 2: also works. The correct amount of withholding depends on income earned from all of these jobs. **Multiple Jobs** or Spouse Do only one of the following. Works (a) Use the estimator at www.irs.gov/W4App for most accurate withholding for this step (and Steps 3-4); or (b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below for roughly accurate withholding; or (c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld . . . . . . . . . . . . . . . . . TIP: To be accurate, submit a 2020 Form W-4 for all other jobs. If you (or your spouse) have self-employment income, including as an independent contractor, use the estimator. Complete Steps 3-4(b) on Form W-4 for only ONE of these jobs. Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3-4(b) on the Form W-4 for the highest paying job.) Step 3: If your income will be \$200,000 or less (\$400,000 or less if married filing jointly): Claim Multiply the number of qualifying children under age 17 by \$2,000 ▶ \$ **Dependents** Multiply the number of other dependents by \$500 Add the amounts above and enter the total here . . . \$ 3 Step 4 (a) Other income (not from jobs). If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. This may (optional): include interest, dividends, and retirement income . . . . . . . . . . . . . . . 4(a) \$ Other **Adjustments** (b) Deductions. If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter the result here . . . . . 4(b) |\$ (c) Extra withholding. Enter any additional tax you want withheld each pay period 4(c) |\$ Step 5: Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete. Sign Here Employee's signature (This form is not valid unless you sign it.) Date **Employers** Employer's name and address First date of Employer identification

Only

employment

number (EIN)

Form W-4 (2020) Page **2** 

#### **General Instructions**

#### **Future Developments**

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

#### **Purpose of Form**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505.

Exemption from withholding. You may claim exemption from withholding for 2020 if you meet both of the following conditions: you had no federal income tax liability in 2019 and you expect to have no federal income tax liability in 2020. You had no federal income tax liability in 2019 if (1) your total tax on line 16 on your 2019 Form 1040 or 1040-SR is zero (or less than the sum of lines 18a, 18b, and 18c), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2020 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 16, 2021.

**Your privacy.** If you prefer to limit information provided in Steps 2 through 4, use the online estimator, which will also increase accuracy.

As an alternative to the estimator: if you have concerns with Step 2(c), you may choose Step 2(b); if you have concerns with Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c). If this is the only job in your household, you may instead check the box in Step 2(c), which will increase your withholding and significantly reduce your paycheck (often by thousands of dollars over the year).

**When to use the estimator.** Consider using the estimator at *www.irs.gov/W4App* if you:

- 1. Expect to work only part of the year;
- 2. Have dividend or capital gain income, or are subject to additional taxes, such as the additional Medicare tax;
- 3. Have self-employment income (see below); or
- Prefer the most accurate withholding for multiple job situations.

**Self-employment.** Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at www.irs.gov/W4App to figure the amount to have withheld.

**Nonresident alien.** If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

#### **Specific Instructions**

**Step 1(c).** Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

**Step 2.** Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

If you (and your spouse) have a total of only two jobs, you may instead check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is roughly accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



**Multiple jobs.** Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. Step 3 of Form W-4 provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 972, Child Tax Credit and Credit for Other Dependents. You can also include other tax credits in this step, such as education tax credits and the foreign tax credit. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

#### Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

**Step 4(b).** Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2020 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

**Step 4(c).** Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.



Name	
Position	
College	
Dept.	

#### THE CITY UNIVERSITY OF NEW YORK EMPLOYMENT APPLICATION - PART ONE & TWO

This form is to be used for EXIGENCY HIRING OF PART-TIME EMPLOYEES ONLY (includes Teaching and Non-Teaching Adjuncts, Continuing Education Teachers and Classified Civil Service Employees)

Candidates must receive a written conditional offer of employment prior to completing this form

#### **Important Notice to Applicants**

#### **Our Commitment to Diversity**

Diversity and inclusion are core values of The City University of New York (CUNY or The University). We believe adherence to these values creates an environment that best allows our students, faculty and staff to learn, work and succeed. As a University, we strive to respect differences, but more importantly, we seek to leverage the talents of all members of the University community in order to foster academic and administrative excellence. These values make CUNY a great place to learn and work!

#### **Notice of Non-Discrimination**

It is the policy of the University-applicable to all colleges and units-to recruit, employ, retain, promote, and provide benefits to employees and to admit and provide services for students without discriminating on the basis of actual or perceived race, color, creed, national origin, ethnicity, ancestry, religion, age, sex, sexual orientation, gender, gender identity, marital status, partnership status, disability, genetic information, alienage, citizenship, military or veteran status, pregnancy, status as a victim of domestic violence/stalking/sex offenses, unemployment status, caregiver or familial status, prior record of arrest or conviction, or any other legally prohibited basis in accordance with federal, state and city laws. This policy is set forth in CUNY's Policy on Equal Opportunity and Non-Discrimination.

CUNY's Policy on Sexual Misconduct prohibits all forms of sexual misconduct, including sexual harassment, gender harassment and sexual violence.

It is also the University's Policy to provide reasonable accommodations and academic adjustments, when appropriate, to individuals with disabilities, individuals observing religious practices, employees who have pregnancy or child-birth related medical conditions, and victims of domestic violence/stalking/sex offenses.

Inquiries and complaints relating to CUNY's Policy on Equal Opportunity and Non-Discrimination should be addressed to the College's Chief Diversity Officer. Inquiries or complaints relating to CUNY's Policy on Sexual Misconduct, or about sex discrimination, should be addressed to the College's Title IX Coordinator or to the Office for Civil Rights of the United States Department of Education.

#### **Disability Accommodation Available for Applicants**

If you require an accommodation for a disability in order to participate in the selection process, please contact the College's Office of Human Resources.

#### Clery Act

CUNY complies with the Clery Act. Copies of each college's Annual Security Report, which includes security policies and crime statistics, are available in the Office of Public Safety and on the web site for each campus.

#### **Military Service**

If you are claiming preference for military service, you will be required to submit an original DD 214 along with verification of your disciplinary record.

#### **Professional References**

Current and former employers may be contacted for verification of any and all information stated in this application or obtained during any phase of the selection process. In order for CUNY to obtain this information, please complete the <u>Authorization to Release Reference Information</u> form agreeing to hold any and all of your reference sources harmless and free of any liability for releasing information CUNY deems relevant to determining whether to employ you.

Applicants who do not want their current employer to be contacted prior to receiving an offer of employment are required to make such a request and provide reasons therefor.

To further CUNY's commitment to compensate its employees fairly and equally for the work they do, CUNY will not inquire about an applicant's current or prior compensation history.

Continued on Page 2

Form W-4 (2020)

#### Step 2(b) – Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job.

**Note:** If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at www.irs.gov/W4App.

1	<b>Two jobs.</b> If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, <b>skip</b> to line 3	1	\$
2	<b>Three jobs.</b> If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.		
	<b>a</b> Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a	<b>2</b> a	\$
	<b>b</b> Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b	2b	\$
	c Add the amounts from lines 2a and 2b and enter the result on line 2c	2c	\$
3	Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc	3	
4	<b>Divide</b> the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in <b>Step 4(c)</b> of Form W-4 for the highest paying job (along with any other additional amount you want withheld)	4	\$
	Step 4(b) - Deductions Worksheet (Keep for your records.)		
1	Enter an estimate of your 2020 itemized deductions (from Schedule A (Form 1040 or 1040-SR)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1	\$
2	Enter:   • \$24,800 if you're married filing jointly or qualifying widow(er) • \$18,650 if you're head of household • \$12,400 if you're single or married filing separately	2	\$
3	If line 1 is greater than line 2, subtract line 2 from line 1. If line 2 is greater than line 1, enter "-0-"	3	\$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040 or 1040-SR)). See Pub. 505 for more information	4	\$
5	Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4	5	\$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Form W-4 (2020) Page **4** 

FOIII W-4 (2020)			Morri	od Eiline	Lointly	or Qualit	fuina Wia	dow(or)				Page 4
Married Filing Jointly or Qualifying Widow(er)  Higher Paying Job  Lower Paying Job Annual Taxable Wage & Salary												
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999		\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$220	\$850	\$900	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,210	\$1,870	\$1,870
\$10,000 - 19,999	220	1,220	1,900	2,100	2,220	2,220	2,220	2,220	2,410	3,410	4,070	4,070
\$20,000 - 29,999	850	1,900	2,730	2,930	3,050	3,050	3,050	3,240	4,240	5,240	5,900	5,900
\$30,000 - 39,999	900	2,100	2,930	3,130	3,250	3,250	3,440	4,440	5,440	6,440	7,100	7,100
\$40,000 - 49,999	1,020	2,220	3,050	3,250	3,370	3,570	4,570	5,570	6,570	7,570	8,220	8,220
\$50,000 - 59,999	1,020	2,220	3,050	3,250	3,570	4,570	5,570	6,570	7,570	8,570	9,220	9,220
\$60,000 - 69,999	1,020	2,220	3,050	3,440	4,570	5,570	6,570	7,570	8,570	9,570	10,220	10,220
\$70,000 - 79,999	1,020	2,220	3,240	4,440	5,570	6,570	7,570	8,570	9,570	10,570	11,220	11,240
\$80,000 - 99,999	1,060	3,260	5,090	6,290	7,420	8,420	9,420	10,420	11,420	12,420	13,260	13,460
\$100,000 - 149,999	1,870	4,070	5,900	7,100	8,220	9,320	10,520	11,720	12,920	14,120	14,980	15,180
\$150,000 - 239,999	2,040	4,440	6,470	7,870	9,190	10,390	11,590	12,790	13,990	15,190	16,050	16,250
\$240,000 - 259,999	2,040	4,440	6,470	7,870	9,190	10,390	11,590	12,790	13,990	15,520	17,170	18,170
\$260,000 - 279,999	2,040	4,440	6,470	7,870	9,190	10,390	11,590	13,120	15,120	17,120	18,770	19,770
\$280,000 - 299,999	2,040	4,440	6,470	7,870	9,190	10,720	12,720	14,720	16,720	18,720	20,370	21,370
\$300,000 - 319,999 \$320,000 - 364,999	2,040	4,440	6,470	8,200	10,320	12,320	14,320	16,320	18,320	20,320	21,970	22,970
\$365,000 - 524,999	2,720 2,970	5,920 6,470	8,750 9,600	10,950 12,100	13,070 14,530	15,070 16,830	17,070 19,130	19,070 21,430	21,290 23,730	23,590 26,030	25,540 27,980	26,840 29,280
\$525,000 - 324,999 \$525,000 and over	3,140	6,840	10,170	12,100	15,500	18,000	20,500	23,000	25,730	28,000	30,150	31,650
φο20,000 απα ονεί	0,140	0,040							25,500	20,000	00,100	01,000
Single or Married Filing Separately  Higher Paying Job  Lower Paying Job Annual Taxable Wage & Salary												
Annual Taxable	\$0 -	\$10,000 -	\$20,000 -	\$30,000 -	\$40,000 -		\$60,000 -	\$70,000 -	\$80,000 -	\$90,000 -	\$100,000 -	\$110,000 -
Wage & Salary	9,999	19,999	29,999	39,999	49,999	59,999	69,999	79,999	89,999	99,999	109,999	120,000
\$0 - 9,999	\$460	\$940	\$1,020	\$1,020	\$1,470	\$1,870	\$1,870	\$1,870	\$1,870	\$2,040	\$2,040	\$2,040
\$10,000 - 19,999	940	1,530	1,610	2,060	3,060	3,460	3,460	3,460	3,640	3,830	3,830	3,830
\$20,000 - 29,999	1,020	1,610	2,130	3,130	4,130	4,540	4,540	4,720	4,920	5,110	5,110	5,110
\$30,000 - 39,999	1,020	2,060	3,130	4,130	5,130	5,540	5,720	5,920	6,120	6,310	6,310	6,310
\$40,000 - 59,999	1,870	3,460	4,540	5,540	6,690	7,290	7,490	7,690	7,890	8,080	8,080	8,080
\$60,000 - 79,999	1,870	3,460	4,690	5,890	7,090	7,690	7,890	8,090	8,290	8,480	9,260	10,060
\$80,000 - 99,999	2,020	3,810	5,090	6,290	7,490	8,090	8,290	8,490	9,470	10,460	11,260	12,060
\$100,000 - 124,999 \$125,000 - 149,999	2,040	3,830	5,110	6,310	7,510	8,430	9,430	10,430	11,430	12,420	13,520	14,620
\$125,000 - 149,999 \$150,000 - 174,999	2,040 2,360	3,830 4,950	5,110 7,030	7,030 9,030	9,030	10,430 12,730	11,430 14,030	12,580 15,330	13,880 16,630	15,170 17,920	16,270 19,020	17,370 20,120
\$175,000 - 174,999 \$175,000 - 199,999	2,720	5,310	7,030	9,030	12,140	13,840	15,140	16,440	17,740	19,030	20,130	21,230
\$200,000 - 249,999	2,720	5,860	8,240	10,540	12,140	14,540	15,840	17,140	18,440	19,730	20,130	21,230
\$250,000 - 399,999	2,970	5,860	8,240	10,540	12,840	14,540	15,840	17,140	18,440	19,730	20,830	21,930
\$400,000 - 449,999	2,970	5,860	8,240	10,540	12,840	14,540	15,840	17,140	18,450	19,940	21,240	22,540
\$450,000 and over	3,140	6,230	8,810	11,310	13,810	15,710	17,210	18,710	20,210	21,700	23,000	24,300
· · · · · · · · · · · · · · · · · · ·	-				Head of							
Higher Paying Job				Lowe	r Paying	Job Annu	al Taxable	Wage & \$	Salary			
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$830	\$930	\$1,020	\$1,020	\$1,020	\$1,480	\$1,870	\$1,870	\$1,930	\$2,040	\$2,040
\$10,000 - 19,999	830	1,920	2,130	2,220	2,220	2,680	3,680	4,070	4,130	4,330	4,440	4,440
\$20,000 - 29,999	930	2,130	2,350	2,430	2,900	3,900	4,900	5,340	5,540	5,740	5,850	5,850
\$30,000 - 39,999	1,020	2,220	2,430	2,980	3,980	4,980	6,040	6,630	6,830	7,030	7,140	7,140
\$40,000 - 59,999	1,020	2,530	3,750	4,830	5,860	7,060	8,260	8,850	9,050	9,250	9,360	9,360
\$60,000 - 79,999	1,870	4,070	5,310	6,600	7,800	9,000	10,200	10,780	10,980	11,180	11,580	12,380
\$80,000 - 99,999	1,900	4,300	5,710	7,000	8,200	9,400	10,600	11,180	11,670	12,670	13,580	14,380
\$100,000 - 124,999	2,040	4,440	5,850	7,140	8,340	9,540	11,360	12,750	13,750	14,750	15,770	16,870
\$125,000 - 149,999	2,040	4,440	5,850	7,360	9,360	11,360	13,360	14,750	16,010	17,310	18,520	19,620
\$150,000 - 174,999	2,040	5,060	7,280	9,360	11,360	13,480	15,780	17,460	18,760	20,060	21,270	22,370
\$175,000 - 199,999	2,720	5,920	8,130	10,480	12,780	15,080	17,380	19,070	20,370	21,670	22,880	23,980
\$200,000 - 249,999 \$250,000 - 349,999	2,970 2,970	6,470 6,470	8,990 8,990	11,370 11,370	13,670 13,670	15,970 15,970	18,270 18,270	19,960 19,960	21,260 21,260	22,560 22,560	23,770 23,770	24,870 24,870
\$350,000 - 349,999 \$350,000 - 449,999	2,970	6,470	8,990	11,370	13,670	15,970	18,270	19,960	21,260	22,560	23,770	25,200
\$450,000 - 449,999 \$450,000 and over	3,140	6,840	9,560	12,140	14,640	17,140	19,640	21,530	23,030	24,530	25,940	27,240
¥+00,000 and 0V6	0,140	0,040	1 0,000	12,140	17,040	17,140	10,040	21,000	20,000	,,,,,,,,	20,340	21,240



Department of Taxation and Finance

IT-2104

## **Employee's Withholding Allowance Certificate**

New York State • New York City • Yonkers

First name and middle initial	Last name		Your Social Secur	ity number
Permanent home address (number and street or rural route	e)	Apartment number	Single or Head of ho	usehold Married I
City, village, or post office	State	ZIP code	1	gally separated, mark an <b>X</b> in
Are you a resident of New York City? Are you a resident of Yonkers?				
Complete the worksheet on page 4 before 1 Total number of allowances you are cla 2 Total number of allowances for New Yo	iming for New York State and '	• • •	'	
Use lines 3, 4, and 5 below to have add	itional withholding per pay p	eriod under special	agreement with yo	ur employer.
3 New York State amount				3
4 New York City amount				
5 Yonkers amount				5
I certify that I am entitled to the number of	withholding allowances claime	ed on this certificate.		
Employee's signature	-		Date	
<b>Penalty</b> – A penalty of \$500 may be impos from your wages. You may also be subject		make that decreases	the amount of mon	ey you have withheld
Employee: detach this page and give it	to your employer; keep a co	by for your records.		
Employer: Keep this certificate with you Mark an X in box A and/or box B to indicate		of this form to New Yo	rk State (see instructi	ions):
A Employee claimed more than 14 exemp	otion allowances for NYS	А		
B Employee is a new hire or a rehire B	First date employee perfor	med services for pay (mi	m-dd-yyyy) (see instr.):	
Are dependent health insurance bene	efits available for this employee	?Yes	No 🗌	
If Yes, enter the date the employee of	qualifies (mm-dd-yyyy):			
Employer's name and address (Employer: complete this s	ection only if you are sending a copy of this fo	rm to the NYS Tax Department.)	Employer identification	number

#### Instructions

#### Changes effective for 2020

Form IT-2104 has been revised for tax year 2020. The worksheet on page 4 and the charts beginning on page 5, used to compute withholding allowances or to enter an additional dollar amount on line(s) 3, 4, or 5, have been revised. If you previously filed a Form IT-2104 and used the worksheet or charts, you should complete a new 2020 Form IT-2104 and give it to your employer.

#### Who should file this form

This certificate, Form IT-2104, is completed by an employee and given to the employer to instruct the employer how much New York State (and New York City and Yonkers) tax to withhold from the employee's pay. The more allowances claimed, the lower the amount of tax withheld.

If the federal Form W-4 you most recently submitted to your employer was for tax year 2019 or earlier, and you do not file Form IT-2104, your employer may use the same number of allowances you claimed on your federal Form W-4. Due to differences in tax law, this may result in the wrong amount of tax withheld for New York State, New York City, and Yonkers.

For tax years 2020 or later, withholding allowances are no longer reported on federal Form W-4. Therefore, if you submit a federal Form W-4 to your

employer for tax year 2020 or later, and you do not file Form IT-2104, your employer may use zero as your number of allowances. This may result in the wrong amount of tax withheld for New York State, New York City, and Yonkers.

Complete Form IT-2104 each year and file it with your employer if the number of allowances you may claim is different from federal Form W-4 or has changed. Common reasons for completing a new Form IT-2104 each year include the following:

- · You started a new job.
- · You are no longer a dependent.
- Your individual circumstances may have changed (for example, you were married or have an additional child).
- You moved into or out of NYC or Yonkers.
- · You itemize your deductions on your personal income tax return.
- · You claim allowances for New York State credits.
- You owed tax or received a large refund when you filed your personal income tax return for the past year.
- Your wages have increased and you expect to earn \$107,650 or more during the tax year.

#### Page 2 of 8 IT-2104 (2020)

- The total income of you and your spouse has increased to \$107,650 or more for the tax year.
- You have significantly more or less income from other sources or from another job.
- · You no longer qualify for exemption from withholding.
- You have been advised by the Internal Revenue Service that you
  are entitled to fewer allowances than claimed on your original federal
  Form W-4 (submitted to your employer for tax year 2019 or earlier),
  and the disallowed allowances were claimed on your original
  Form IT-2104.
- You are a covered employee of an employer that has elected to participate in the Employer Compensation Expense Program.
- You made contributions to a New York Charitable Gifts Trust Fund (the Health Charitable Account or the Elementary and Secondary Education Account).

#### **Exemption from withholding**

You cannot use Form IT-2104 to claim exemption from withholding. To claim exemption from income tax withholding, you **must** file Form IT-2104-E, *Certificate of Exemption from Withholding*, with your employer. You must file a new certificate each year that you qualify for exemption. This exemption from withholding is allowable only if you had no New York income tax liability in the prior year, you expect none in the current year, **and** you are over 65 years of age, under 18, or a full-time student under 25. You may also claim exemption from withholding if you are a military spouse and meet the conditions set forth under the Servicemembers Civil Relief Act as amended by the Military Spouses Residency Relief Act and the Veterans Benefits and Transition Act. If you are a dependent who is under 18 or a full-time student, you may owe tax if your income is more than \$3,100.

#### Withholding allowances

You may **not** claim a withholding allowance for yourself or, if married, your spouse. Claim the number of withholding allowances you compute in Part 1 and Part 5 of the worksheet on page 4. If you want more tax withheld, you may claim fewer allowances. **If you claim more than 14 allowances**, your employer **must send** a copy of your **Form IT-2104** to the New York State Tax Department. You may then be asked to verify your allowances. If you arrive at negative allowances (less than zero) on lines 1 or 2 and your employer cannot accommodate negative allowances, **enter 0** and see *Additional dollar amount(s)* below.

Income from sources other than wages – If you have more than \$1,000 of income from sources other than wages (such as interest, dividends, or alimony received), reduce the number of allowances claimed on line 1 and line 2 (if applicable) of the IT-2104 certificate by one for each \$1,000 of nonwage income. If you arrive at negative allowances (less than zero), see *Withholding allowances* above. You may also consider making estimated tax payments, especially if you have significant amounts of nonwage income. Estimated tax requires that payments be made by the employee directly to the Tax Department on a quarterly basis. For more information, see the instructions for Form IT-2105, *Estimated Tax Payment Voucher for Individuals*, or see *Need help?* on page 7.

Other credits (Worksheet line 14) – If you will be eligible to claim any credits other than the credits listed in the worksheet, such as an investment tax credit, you may claim additional allowances.

Find your filing status and your New York adjusted gross income (NYAGI) in the chart below, and divide the amount of the expected credit by the number indicated. Enter the result (rounded to the nearest whole number) on line 14.

Single and NYAGI is:	Head of household and NYAGI is:	Married and NYAGI is:	Divide amount of expected credit by:
Less than	Less than	Less than	65
\$215,400	\$269,300	\$323,200	
Between	Between	Between	68
\$215,400 and	\$269,300 and	\$323,200 and	
\$1,077,550	\$1,616,450	\$2,155,350	
Over	Over	Over	88
\$1,077,550	\$1,616,450	\$2,155,350	

**Example:** You are married and expect your New York adjusted gross income to be less than \$323,200. In addition, you expect to receive a flow-through of an investment tax credit from the S corporation of which

you are a shareholder. The investment tax credit will be \$160. Divide the expected credit by 65. 160/65 = 2.4615. The additional withholding allowance(s) would be 2. Enter **2** on line 14.

Married couples with both spouses working – If you and your spouse both work, you should each file a separate IT-2104 certificate with your respective employers. Your withholding will better match your total tax if the higher wage-earning spouse claims all of the couple's allowances and the lower wage-earning spouse claims zero allowances. Do not claim more total allowances than you are entitled to. If your combined wages are:

- less than \$107,650, you should each mark an X in the box Married, but withhold at higher single rate on the certificate front, and divide the total number of allowances that you compute on line 20 and line 35 (if applicable) between you and your working spouse.
- \$107,650 or more, use the chart(s) in Part 6 and enter the additional withholding dollar amount on line 3.

Taxpayers with more than one job – If you have more than one job, file a separate IT-2104 certificate with each of your employers. Be sure to claim only the total number of allowances that you are entitled to. Your withholding will better match your total tax if you claim all of your allowances at your higher-paying job and zero allowances at the lower-paying job. In addition, to make sure that you have enough tax withheld, if you are a single taxpayer or head of household with two or more jobs, and your combined wages from all jobs are under \$107,650, reduce the number of allowances by seven on line 1 and line 2 (if applicable) on the certificate you file with your higher-paying job employer. If you arrive at negative allowances (less than zero), see Withholding allowances above.

If you are a single or a head of household taxpayer, and your combined wages from all of your jobs are between \$107,650 and \$2,263,265, use the chart(s) in Part 7 and enter the additional withholding dollar amount from the chart on line 3.

If you are a married taxpayer, and your combined wages from all of your jobs are \$107,650 or more, use the chart(s) in Part 6 and enter the additional withholding dollar amount from the chart on line 3 (Substitute the words *Higher-paying job* for *Higher earner's wages* within the chart).

**Dependents** – If you are a dependent of another taxpayer and expect your income to exceed \$3,100, you should reduce your withholding allowances by one for each \$1,000 of income over \$2,500. This will ensure that your employer withholds enough tax.

Following the above instructions will help to ensure that you will not owe additional tax when you file your return.

**Heads of households with only one job** – If you will use the head-of-household filing status on your state income tax return, mark the *Single or Head of household* box on the front of the certificate. If you have only one job, you may also wish to claim two additional withholding allowances on line 15.

#### Additional dollar amount(s)

You may ask your employer to withhold an additional dollar amount each pay period by completing lines 3, 4, and 5 on Form IT-2104. In most instances, if you compute a negative number of allowances and your employer cannot accommodate a negative number, for each negative allowance claimed you should have an additional \$1.85 of tax withheld per week for New York State withholding on line 3, and an additional \$0.80 of tax withheld per week for New York City withholding on line 4. Yonkers residents should use 16.75% (.1675) of the New York State amount for additional withholding for Yonkers on line 5.

**Note:** If you are requesting your employer to withhold an additional dollar amount on lines 3, 4, or 5 of this allowance certificate, the additional dollar amount, as determined by these instructions or by using the chart(s) in Part 6 or Part 7, is accurate for a weekly payroll. Therefore, if you are not paid on a weekly basis, you will need to adjust the dollar amount(s) that you compute. For example, if you are paid biweekly, you must double the dollar amount(s) computed.

#### Avoid underwithholding

Form IT-2104, together with your employer's withholding tables, is designed to ensure that the correct amount of tax is withheld from your pay. If you fail to have enough tax withheld during the entire year, you may owe a large tax liability when you file your return. The Tax Department must assess interest and may impose penalties in certain situations in addition to the tax liability. Even if you do not file a return, we may determine

that you owe personal income tax, and we may assess interest and penalties on the amount of tax that you should have paid during the year.

#### **Employers**

Box A – If you are required to submit a copy of an employee's Form IT-2104 to the Tax Department because the employee claimed more than 14 allowances, mark an X in box A and send a copy of Form IT-2104 to: NYS Tax Department, Income Tax Audit Administrator, Withholding Certificate Coordinator, W A Harriman Campus, Albany NY 12227-0865. If the employee is also a new hire or rehire, see Box B instructions. See Publication 55, Designated Private Delivery Services, if not using U.S. Mail.

Due dates for sending certificates received from employees claiming more than 14 allowances are:

Quarter	Due date	Quarter	Due date
January – March	April 30	July – September	October 31
April – June	July 31	October – December	January 31

Box B – If you are submitting a copy of this form to comply with New York State's New Hire Reporting Program, mark an X in box B. Enter the first day any services are performed for which the employee will be paid wages, commissions, tips and any other type of compensation. For services based solely on commissions, this is the first day an employee working for commissions is eligible to earn commissions. Also, mark an X in the Yes or No box indicating if dependent health insurance benefits are available to this employee. If Yes, enter the date the employee qualifies for coverage. Mail the completed form, within 20 days of hiring, to: NYS Tax Department, New Hire Notification, PO Box 15119, Albany NY 12212-5119. To report newly-hired or rehired employees online instead of submitting this form, go to https://www.nynewhire.com.

(continued)

# Worksheet

# See the instructions before completing this worksheet.

Part 1 – Complete this part to compute your withholding allowances for New York State and Yonkers (line 1).

6	Enter the number of dependents that you will claim on your state return (do not include yourself or, if married, your spouse)	. 6
	nes 7, 8, and 9, enter 1 for each credit you expect to claim on your state return.	
	College tuition credit	
	New York State household credit	
	Real property tax creditnes 10, 11, and 12, enter 3 for each credit you expect to claim on your state return.	. 9
	Child and dependent care credit	10
	Earned income credit	
	Empire State child credit	
	New York City school tax credit: If you expect to be a resident of New York City for any part of the tax year, enter 2	
	Other credits (see instructions)	
	Head of household status and only one job (enter 2 if the situation applies)	15
16	Enter an estimate of your federal adjustments to income, such as deductible IRA contributions you will make for the	40
47	tax year. Total estimate \$ Divide this estimate by \$1,000. Drop any fraction and enter the number	16
	If you expect to be a covered employee of an employer who elected to pay the employer compensation expense tax in 2020, complete Part 3 below and enter the number from line 29	17
18	If you made contributions in 2019 to a New York Charitable Gifts Trust Fund (the Health Charitable Account or the	40
10	Elementary and Secondary Education Account), complete Part 4 below and enter the amount from line 32	18
	All others enter 0	19
20	Add lines 6 through 19. Enter the result here and on line 1. If you have more than one job, or if you and your spouse both work, see instructions for <i>Taxpayers with more than one job</i> or <i>Married couples with both spouses working</i>	20
Part 2	2 – Complete this part only if you expect to itemize deductions on your state return.	
	Enter your estimated NY itemized deductions for the tax year (see Form IT-196 and its instructions; enter the amount from line 49)	
22	Based on your federal filing status, enter the applicable amount from the table below	22
	Standard deduction table	1
	Single (cannot be claimed as a dependent) \$ 8,000 Qualifying widow(er)	
	Single (can be claimed as a dependent) \$ 3,100 Married filing jointly \$16,050	
	Head of household	
23	Subtract line 22 from line 21 (if line 22 is larger than line 21, enter <b>0</b> here and on line 19 above)	23
24	Divide line 23 by \$1,000. Drop any fraction and enter the result here and on line 19 above	24
Part 3	3 – Complete this part if you expect to be a covered employee of an employer that has elected in the Employer Compensation Expense Program (line 17).	d to participate
25	Expected annual wages and compensation from electing employer in 2020	25
	Line 25 minus \$40,000 (if zero or less, <b>stop</b> )	
27	Line 26 multiplied by .03	27
28		
29	Divide line 28 by 65. Drop any fraction and enter the result here and on line 17 above	29
Part 4	1 – Complete this part if you made contributions in 2019 to the Health Charitable Account or t and Secondary Education Account (line 18).	he Elementary
30	Contributions to these funds in 2019	30
31	Multiply line 30 by 85% (.85)	31
32	Divide line 31 by 60. Drop any fraction and enter the result here and on line 18 above	32
Part !	5 – Complete this part to compute your withholding allowances for New York City (line 2).	
	Enter the amount from line 6 above	
	Add lines 15 through 19 above and enter total here	
35	Add lines 33 and 34. Enter the result here and on line 2	35

**Part 6 –** These charts are only for married couples with both spouses working or married couples with one spouse working more than one job, and whose combined wages are between \$107,650 and \$2,263,265.

Enter the additional withholding dollar amount on line 3.

The additional dollar amount, as shown below, is accurate for a weekly payroll. If you are not paid on a weekly basis, you will need to adjust these dollar amount(s). For example, if you are paid biweekly, you must double the dollar amount(s) computed.

				Cor	nbined v	vages be	tween \$1	107,650 a	nd \$538	,749		
Higher earn	er's wages	\$107,650 \$129,249	\$129,250 \$150,749	\$150,750 \$172,299	\$172,300 \$193,849	\$193,850 \$236,949	\$236,950 \$280,099	\$280,100 \$323,199	\$323,200 \$377,099	\$377,100 \$430,949	\$430,950 \$484,899	\$484,900 \$538,749
\$53,800	\$75,299	\$13	\$19									
\$75,300	\$96,799	\$12	\$20	\$28	\$32							
\$96,800	\$118,399	\$8	\$17	\$24	\$32	\$39						
\$118,400	\$129,249	\$2	\$11	\$19	\$26	\$36	\$33					
\$129,250	\$139,999		\$4	\$15	\$22	\$33	\$30					
\$140,000	\$150,749		\$2	\$11	\$18	\$29	\$30	\$25				
\$150,750	\$161,549			\$4	\$15	\$25	\$30	\$22				
\$161,550	\$172,499			\$2	\$11	\$22	\$28	\$22	\$19			
\$172,500	\$193,849				\$4	\$16	\$23	\$22	\$29	\$30		
\$193,850	\$236,949					\$6	\$12	\$18	\$30	\$36	\$31	
\$236,950	\$280,099						\$6	\$12	\$36	\$45	\$39	\$41
\$280,100	\$323,199							\$6	\$30	\$53	\$47	\$41
\$323,200	\$377,099								\$15	\$31	\$40	\$34
\$377,100	\$430,949									\$8	\$18	\$27
\$430,950	\$484,899										\$8	\$18
\$484,900	\$538,749											\$8

			Combined wages between \$538,750 and \$1,185,399										
Higher ear	ner's wages	\$538,750 \$592,649	\$592,650 \$646,499	\$646,500 \$700,399	\$700,400 \$754,299	\$754,300 \$808,199	\$808,200 \$862,049	\$862,050 \$915,949	\$915,950 \$969,899			\$1,077,550 \$1,131,499	
\$236,950	\$280,099	\$28											
\$280,100	\$323,199	\$45	\$22										
\$323,200	\$377,099	\$28	\$33	\$37	\$22								
\$377,100	\$430,949	\$21	\$16	\$20	\$25	\$5	\$5						
\$430,950	\$484,899	\$27	\$21	\$16	\$20	\$25	\$5	\$5	\$5				
\$484,900	\$538,749	\$18	\$27	\$21	\$16	\$20	\$25	\$5	\$5	\$5	\$5		
\$538,750	\$592,649	\$8	\$18	\$27	\$21	\$16	\$20	\$25	\$5	\$5	\$5	\$3	\$2
\$592,650	\$646,499		\$8	\$18	\$27	\$21	\$16	\$20	\$25	\$5	\$5	\$3	\$2
\$646,500	\$700,399			\$8	\$18	\$27	\$21	\$16	\$20	\$25	\$5	\$3	\$2
\$700,400	\$754,299				\$8	\$18	\$27	\$21	\$16	\$20	\$25	\$3	\$2
\$754,300	\$808,199					\$8	\$18	\$27	\$21	\$16	\$20	\$26	\$2
\$808,200	\$862,049						\$8	\$18	\$27	\$21	\$16	\$22	\$29
\$862,050	\$915,949							\$8	\$18	\$27	\$21	\$17	\$25
\$915,950	\$969,899								\$8	\$18	\$27	\$22	\$20
\$969,900	\$1,023,749									\$8	\$18	\$29	\$26
\$1,023,750	\$1,077,549										\$8	\$20	\$32
\$1,077,550	\$1,131,499											\$9	\$21
\$1,131,500	\$1,185,399												\$9

		Combined wages between \$1,185,400 and \$1,724,299									
Higher earn	er's wages		\$1,239,250 \$1,293,199								
\$592,650	\$646,499	\$5	\$8								
\$646,500	\$700,399	\$5	\$8	\$11	\$14						
\$700,400	\$754,299	\$5	\$8	\$11	\$14	\$18	\$21				
\$754,300	\$808,199	\$5	\$8	\$11	\$14	\$18	\$21	\$24	\$27		
\$808,200	\$862,049	\$5	\$8	\$11	\$14	\$18	\$21	\$24	\$27	\$30	\$33
\$862,050	\$915,949	\$32	\$8	\$11	\$14	\$18	\$21	\$24	\$27	\$30	\$33
\$915,950	\$969,899	\$28	\$36	\$11	\$14	\$18	\$21	\$24	\$27	\$30	\$33
\$969,900	\$1,023,749	\$23	\$31	\$39	\$14	\$18	\$21	\$24	\$27	\$30	\$33
\$1,023,750	\$1,077,549	\$29	\$26	\$34	\$42	\$18	\$21	\$24	\$27	\$30	\$33
\$1,077,550	\$1,131,499	\$33	\$30	\$28	\$36	\$43	\$19	\$22	\$25	\$28	\$32
\$1,131,500	\$1,185,399	\$21	\$33	\$30	\$28	\$36	\$43	\$19	\$22	\$25	\$28
\$1,185,400	\$1,239,249	\$9	\$21	\$33	\$30	\$28	\$36	\$43	\$19	\$22	\$25
\$1,239,250	\$1,293,199		\$9	\$21	\$33	\$30	\$28	\$36	\$43	\$19	\$22
\$1,293,200	\$1,347,049			\$9	\$21	\$33	\$30	\$28	\$36	\$43	\$19
\$1,347,050	\$1,400,949				\$9	\$21	\$33	\$30	\$28	\$36	\$43
\$1,400,950	\$1,454,849					\$9	\$21	\$33	\$30	\$28	\$36
\$1,454,850	\$1,508,699						\$9	\$21	\$33	\$30	\$28
\$1,508,700	\$1,562,549							\$9	\$21	\$33	\$30
\$1,562,550	\$1,616,449								\$9	\$21	\$33
\$1,616,450	\$1,670,399									\$9	\$21
\$1,670,400	\$1,724,299										\$9

			C	ombine	d wages	between	\$1,724,3	00 and \$	2,263,26	5	
Higher earn	er's wages	\$1,724,300 \$1,778,149	\$1,778,150 \$1,832,049	\$1,832,050 \$1,885,949	\$1,885,950 \$1,939,799	\$1,939,800 \$1,993,699	\$1,993,700 \$2,047,599	\$2,047,600 \$2,101,499	\$2,101,500 \$2,155,349	\$2,155,350 \$2,209,299	\$2,209,300 \$2,263,265
\$862,050	\$915,949	\$36	\$39								
\$915,950	\$969,899	\$36	\$39	\$42	\$46						
\$969,900	\$1,023,749	\$36	\$39	\$42	\$46	\$49	\$52				
\$1,023,750	\$1,077,549	\$36	\$39	\$42	\$46	\$49	\$52	\$55	\$58		
\$1,077,550	\$1,131,499	\$35	\$38	\$41	\$44	\$47	\$50	\$53	\$56	\$490	\$906
\$1,131,500	\$1,185,399	\$32	\$35	\$38	\$41	\$44	\$47	\$50	\$53	\$487	\$906
\$1,185,400	\$1,239,249	\$28	\$32	\$35	\$38	\$41	\$44	\$47	\$50	\$484	\$903
\$1,239,250	\$1,293,199	\$25	\$28	\$32	\$35	\$38	\$41	\$44	\$47	\$481	\$900
\$1,293,200	\$1,347,049	\$22	\$25	\$28	\$32	\$35	\$38	\$41	\$44	\$477	\$897
\$1,347,050	\$1,400,949	\$19	\$22	\$25	\$28	\$32	\$35	\$38	\$41	\$474	\$894
\$1,400,950	\$1,454,849	\$43	\$19	\$22	\$25	\$28	\$32	\$35	\$38	\$471	\$891
\$1,454,850	\$1,508,699	\$36	\$43	\$19	\$22	\$25	\$28	\$32	\$35	\$468	\$888
\$1,508,700	\$1,562,549	\$28	\$36	\$43	\$19	\$22	\$25	\$28	\$32	\$465	\$885
\$1,562,550	\$1,616,449	\$30	\$28	\$36	\$43	\$19	\$22	\$25	\$28	\$462	\$881
\$1,616,450	\$1,670,399	\$33	\$30	\$28	\$36	\$43	\$19	\$22	\$25	\$459	\$878
\$1,670,400	\$1,724,299	\$21	\$33	\$30	\$28	\$36	\$43	\$19	\$22	\$456	\$875
\$1,724,300	\$1,778,149	\$9	\$21	\$33	\$30	\$28	\$36	\$43	\$19	\$453	\$872
\$1,778,150	\$1,832,049		\$9	\$21	\$33	\$30	\$28	\$36	\$43	\$449	\$869
\$1,832,050	\$1,885,949			\$9	\$21	\$33	\$30	\$28	\$36	\$474	\$866
\$1,885,950	\$1,939,799				\$9	\$21	\$33	\$30	\$28	\$466	\$890
\$1,939,800	\$1,993,699					\$9	\$21	\$33	\$30	\$458	\$882
\$1,993,700	\$2,047,599						\$9	\$21	\$33	\$461	\$875
\$2,047,600	\$2,101,499							\$9	\$21	\$464	\$877
\$2,101,500	\$2,155,349								\$9	\$451	\$880
\$2,155,350	\$2,209,299									\$235	\$438
\$2,209,300	\$2,263,265										\$14

**Note:** These charts do not account for additional withholding in the following instances:

- a married couple with both spouses working, where one spouse's wages are more than \$1,131,632 but less than \$2,263,265, and the other spouse's wages are also more than \$1,131,632 but less than \$2,263,265;
- married taxpayers with only one spouse working, and that spouse works more than one job, with wages from each job under \$2,263,265, but combined wages from all jobs is over \$2,263,265.

If you are in one of these situations and you would like to request an additional dollar amount of withholding from your wages, please contact the Tax Department for assistance (see *Need help?* on page 7).

**Part 7** – These charts are only for single taxpayers and head of household taxpayers with more than one job, and whose combined wages are between \$107,650 and \$2,263,265.

Enter the additional withholding dollar amount on line 3.

The additional dollar amount, as shown below, is accurate for a weekly payroll. If you are not paid on a weekly basis, you will need to adjust these dollar amount(s). For example, if you are paid biweekly, you must double the dollar amount(s) computed.

				Con	nbined w	ages be	tween \$1	07,650 a	nd \$538,	749		
Higher	wage	\$107,650 \$129,249	\$129,250 \$150,749	\$150,750 \$172,299	\$172,300 \$193,849	\$193,850 \$236,949	\$236,950 \$280,099	\$280,100 \$323,199	\$323,200 \$377,099	\$377,100 \$430,949	\$430,950 \$484,899	\$484,900 \$538,749
\$53,800	\$75,299	\$13	\$18									
\$75,300	\$96,799	\$12	\$20	\$27	\$26							
\$96,800	\$118,399	\$8	\$17	\$24	\$27	\$28						
\$118,400	\$129,249	\$2	\$11	\$18	\$21	\$26	\$35					
\$129,250	\$139,999		\$4	\$14	\$17	\$22	\$39					
\$140,000	\$150,749		\$2	\$10	\$13	\$19	\$39	\$38				
\$150,750	\$161,549			\$3	\$10	\$15	\$38	\$36				
\$161,550	\$172,499			\$1	\$7	\$13	\$38	\$38	\$36			
\$172,500	\$193,849				\$3	\$10	\$36	\$42	\$38	\$37		
\$193,850	\$236,949					\$11	\$31	\$44	\$42	\$42	\$25	
\$236,950	\$280,099						\$9	\$18	\$29	\$25	\$28	\$15
\$280,100	\$323,199							\$7	\$17	\$27	\$22	\$26
\$323,200	\$377,099								\$8	\$18	\$27	\$22
\$377,100	\$430,949									\$8	\$18	\$27
\$430,950	\$484,899										\$8	\$18
\$484,900	\$538,749											\$8

			Combined wages between \$538,750 and \$1,185,399										
Higher	wage	\$538,750 \$592,649	\$592,650 \$646,499	\$646,500 \$700,399	\$700,400 \$754,299	\$754,300 \$808,199	\$808,200 \$862,049	\$862,050 \$915,949	\$915,950 \$969,899			\$1,077,550 \$1,131,499	
\$236,950	\$280,099	\$9											
\$280,100	\$323,199	\$9	\$8										
\$323,200	\$377,099	\$26	\$8	\$8	\$8								
\$377,100	\$430,949	\$22	\$26	\$8	\$8	\$8	\$8						
\$430,950	\$484,899	\$27	\$22	\$26	\$8	\$8	\$8	\$8	\$8				
\$484,900	\$538,749	\$18	\$27	\$22	\$26	\$8	\$8	\$8	\$8	\$8	\$8		
\$538,750	\$592,649	\$8	\$18	\$27	\$22	\$26	\$8	\$8	\$8	\$8	\$8	\$236	\$451
\$592,650	\$646,499		\$8	\$18	\$27	\$22	\$26	\$8	\$8	\$8	\$8	\$236	\$451
\$646,500	\$700,399			\$8	\$18	\$27	\$22	\$26	\$8	\$8	\$8	\$236	\$451
\$700,400	\$754,299				\$8	\$18	\$27	\$22	\$26	\$8	\$8	\$236	\$451
\$754,300	\$808,199					\$8	\$18	\$27	\$22	\$26	\$8	\$236	\$451
\$808,200	\$862,049						\$8	\$18	\$27	\$22	\$26	\$236	\$451
\$862,050	\$915,949							\$8	\$18	\$27	\$22	\$254	\$451
\$915,950	\$969,899								\$8	\$18	\$27	\$250	\$470
\$969,900	\$1,023,749									\$8	\$18	\$255	\$465
\$1,023,750	\$1,077,549										\$8	\$246	\$471
\$1,077,550	\$1,131,499											\$123	\$233
\$1,131,500	\$1,185,399												\$14

(Part 7 continued on page 8)

## **Privacy notification**

See our website or Publication 54, Privacy Notification.

# Need help?



Visit our website at www.tax.ny.gov

- · get information and manage your taxes online
- · check for new online services and features

#### Telephone assistance

Automated income tax refund status: 518-457-5149

Personal Income Tax Information Center: 518-457-5181

To order forms and publications: 518-457-5431

Text Telephone (TTY) or TDD Dial 7-1-1 for the equipment users New York Relay Service

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		Combined wages between \$1,185,400 and \$1,724,299									
Higher	wage							\$1,508,700 \$1,562,549			
\$592,650	\$646,499	\$475	\$498								
\$646,500	\$700,399	\$475	\$498	\$522	\$546						
\$700,400	\$754,299	\$475	\$498	\$522	\$546	\$569	\$593				
\$754,300	\$808,199	\$475	\$498	\$522	\$546	\$569	\$593	\$616	\$640		
\$808,200	\$862,049	\$475	\$498	\$522	\$546	\$569	\$593	\$616	\$640	\$663	\$687
\$862,050	\$915,949	\$475	\$498	\$522	\$546	\$569	\$593	\$616	\$640	\$663	\$687
\$915,950	\$969,899	\$475	\$498	\$522	\$546	\$569	\$593	\$616	\$640	\$663	\$687
\$969,900	\$1,023,749	\$493	\$498	\$522	\$546	\$569	\$593	\$616	\$640	\$663	\$687
\$1,023,750	\$1,077,549	\$489	\$517	\$522	\$546	\$569	\$593	\$616	\$640	\$663	\$687
\$1,077,550	\$1,131,499	\$266	\$284	\$312	\$318	\$341	\$365	\$388	\$412	\$435	\$459
\$1,131,500	\$1,185,399	\$42	\$74	\$92	\$120	\$126	\$149	\$173	\$196	\$220	\$243
\$1,185,400	\$1,239,249	\$14	\$42	\$74	\$92	\$120	\$126	\$149	\$173	\$196	\$220
\$1,239,250	\$1,293,199		\$14	\$42	\$74	\$92	\$120	\$126	\$149	\$173	\$196
\$1,293,200	\$1,347,049			\$14	\$42	\$74	\$92	\$120	\$126	\$149	\$173
\$1,347,050	\$1,400,949				\$14	\$42	\$74	\$92	\$120	\$126	\$149
\$1,400,950	\$1,454,849					\$14	\$42	\$74	\$92	\$120	\$126
\$1,454,850	\$1,508,699						\$14	\$42	\$74	\$92	\$120
\$1,508,700	\$1,562,549							\$14	\$42	\$74	\$92
\$1,562,550	\$1,616,449								\$14	\$42	\$74
\$1,616,450	\$1,670,399									\$14	\$42
\$1,670,400	\$1,724,299										\$14

			С	ombined	d wages	between	\$1,724,3	00 and \$	2,263,26	5	
Higher	wage						\$1,993,700 \$2,047,599				
\$862,050	\$915,949	\$710	\$734								
\$915,950	\$969,899	\$710	\$734	\$757	\$781						
\$969,900	\$1,023,749	\$710	\$734	\$757	\$781	\$804	\$828				
\$1,023,750	\$1,077,549	\$710	\$734	\$757	\$781	\$804	\$828	\$851	\$875		
\$1,077,550	\$1,131,499	\$482	\$506	\$529	\$553	\$576	\$600	\$623	\$647	\$670	\$262
\$1,131,500	\$1,185,399	\$267	\$290	\$314	\$337	\$361	\$384	\$408	\$431	\$455	\$478
\$1,185,400	\$1,239,249	\$243	\$267	\$290	\$314	\$337	\$361	\$384	\$408	\$431	\$455
\$1,239,250	\$1,293,199	\$220	\$243	\$267	\$290	\$314	\$337	\$361	\$384	\$408	\$431
\$1,293,200	\$1,347,049	\$196	\$220	\$243	\$267	\$290	\$314	\$337	\$361	\$384	\$408
\$1,347,050	\$1,400,949	\$173	\$196	\$220	\$243	\$267	\$290	\$314	\$337	\$361	\$384
\$1,400,950	\$1,454,849	\$149	\$173	\$196	\$220	\$243	\$267	\$290	\$314	\$337	\$361
\$1,454,850	\$1,508,699	\$126	\$149	\$173	\$196	\$220	\$243	\$267	\$290	\$314	\$337
\$1,508,700	\$1,562,549	\$120	\$126	\$149	\$173	\$196	\$220	\$243	\$267	\$290	\$314
\$1,562,550	\$1,616,449	\$92	\$120	\$126	\$149	\$173	\$196	\$220	\$243	\$267	\$290
\$1,616,450	\$1,670,399	\$74	\$92	\$120	\$126	\$149	\$173	\$196	\$220	\$243	\$267
\$1,670,400	\$1,724,299	\$42	\$74	\$92	\$120	\$126	\$149	\$173	\$196	\$220	\$243
\$1,724,300	\$1,778,149	\$14	\$42	\$74	\$92	\$120	\$126	\$149	\$173	\$196	\$220
\$1,778,150	\$1,832,049		\$14	\$42	\$74	\$92	\$120	\$126	\$149	\$173	\$196
\$1,832,050	\$1,885,949			\$14	\$42	\$74	\$92	\$120	\$126	\$149	\$173
\$1,885,950	\$1,939,799				\$14	\$42	\$74	\$92	\$120	\$126	\$149
\$1,939,800	\$1,993,699					\$14	\$42	\$74	\$92	\$120	\$126
\$1,993,700	\$2,047,599						\$14	\$42	\$74	\$92	\$120
\$2,047,600	\$2,101,499							\$14	\$42	\$74	\$92
\$2,101,500	\$2,155,349								\$14	\$42	\$74
\$2,155,350	\$2,209,299									\$14	\$42
\$2,209,300	\$2,263,265										\$14

#### **Post-Conditional Offer Verifications and Checks**

#### **Employment Eligibility and Identity Documents Verification**

Newly hired employees must complete Section 1 of the Dept. of Homeland Security/U.S. Citizenship & Immigration Services I-9 Form **no later than the first day of employment.** CUNY is required to verify evidence of identity and employment authorization **within 3 business days of the employee's first day of employment.** 

#### **Verification of Credentials**

Academic and professional credentials, as submitted will be verified by the college.

#### **Criminal Background Check**

As a candidate with a conditional offer of employment, you must provide criminal background information. For some positions, a criminal history report may also be required. CUNY will consider your history in accordance with Article 23-A of the New York State Correction Law.

A conviction record will not necessarily disqualify you from the position for which you are applying. However, failure to provide truthful responses will, when discovered, automatically result in the withdrawal of the conditional offer of employment or your termination, if employed.

Before any adverse action is taken based on a previous criminal conviction, CUNY will

- provide a written Article 23-A analysis to the candidate in a form determined by the New York Commission on Human Rights (NYCCHR), together with supporting documents which formed the basis and reasons for the adverse action; and
- after providing the candidate with the required documentation, allow him or her at least three business days to respond and, during that time, hold the position open for the candidate.

<u>Credit History Check, Medical Certification, Medical Examination, Drug Screening, and Physical Agility and Fitness Assessment</u>

For <u>some</u> positions, a credit history, medical examination, drug test, and/or physical fitness assessment may be required as a condition of employment. CUNY processes all information per applicable laws.

#### Accommodation required to perform Essential Job Functions

It is the University's policy to provide reasonable accommodations, when appropriate, to individuals with disabilities, individuals observing religious practices, employees who have pregnancy or child-birth related medical conditions, or employees who are victims of domestic violence/stalking/sex offenses.

If you require an accommodation to perform the essential job functions for the position for which you have received a conditional job offer of employment, please contact the HR Director at the college or unit where you have received the conditional offer of employment.

# **Bronx Community College** of The City University of New York

# **General Release Form for Use of Photograph**

I hereby grant The City University of New York (CUNY) permission to use my name, the name of the educational program in which I am enrolled, and my photograph for any purpose that CUNY may deem appropriate, including without limitation educational uses and promotion of CUNY and its programs and activities, in perpetuity in in-house publications as well as in all other media, whether now known or later developed. I waive any right to inspect and approve such use.

I agree to hold harmless The City University of New York from any liability that may arise from such use of my name, graduate program and/or likeness.

I am at least 18 years old.		
Signature	Date	
Name (please print)		





# ADJUNCT (PART-TIME INSTRUCTIONAL STAFF) – FACT SHEET

# **PAYROLL**

# How often will I be paid?

During the Fall & Spring semesters, teaching Adjuncts will receive 8 payments of equal amounts over the duration of the semester. After your initial paycheck, you can expect to be compensated on a bi-weekly basis. If you have enrolled in the State's Direct Deposit program, your funds will be available to you on Thursday morning. If you opt to receive paper checks, you can contact <u>your campus HR</u> office for more information.

## Am I eligible for direct deposit?

Yes. To enroll please fill out the Direct Deposit Form. You must either attach a voided check, or take the form to your financial institution to be completed.

# I cannot locate my social security card, what should I do?

If you find that you cannot locate your social security card, you may visit any Social Security Administration location to request a new one. When you submit your request, SSA will issue a receipt as proof of that request. Please ensure that the receipt includes your name and social security number. Once you have received the receipt, please bring it to your campus HR office for employment verification. For SSA locations and other information please visit <a href="http://www.ssa.gov">http://www.ssa.gov</a>.

#### Too much/too little is being deducted from my pay for taxes, how can I fix it?

If you find that too much or not enough money is being deducted from you paycheck, you may want to review the number of exemptions you've claimed on your tax forms. It is recommended that you seek help from a trusted financial advisor. Employees may update their tax exemptions throughout the year by providing updated tax documents to our payroll office.

#### What if I miss a class?

An adjunct may be excused for personal illness or personal emergencies including religious observance, death in the immediate family or similar personal needs which cannot be postponed, for a period of 1/15 of the total number of clock hours in the particular session or semester. Request for such leave, where possible, must be made in advance, in writing. The reason provided must be satisfactory to the chairperson.

# **BENEFITS**

## Can I enroll in TRS?

Yes, you may enroll in the Teachers Retirement System, providing that your current appointment is for at least 45 hours. You may only enroll in TRS when you hold a current appointment.



#### Am I eligible for health benefits?

As an adjunct, you are eligible for some health benefits. To be eligible, you must be appointed for at least 90 hours in the current semester in one or a combination of CUNY schools and have been appointed for at least one full academic year.

## Am I eligible for tuition waiver or reimbursement?

If you have taught one or more courses in the same department at the same college for ten consecutive semesters (not including summer sessions) and are appointed to teach not fewer than three contact hours per week in a Fall or Spring semester, you can be granted tuition remission for up to one course for that semester. If the course offered is at the graduate level, it shall be available on a space-available basis. Please refer to Article 29.3 in the PSC/CUNY contract for more information. Tuition waiver forms can be retrieved on CUNY's website.

# Is my enrollment into PSC/CUNY automatic?

While payroll deductions from PSC/CUNY are automatic, enrollment as a union member is not. To be enrolled as a member, you must <u>submit an enrollment card</u> and returned to your campus HR office.

## Am I eligible for transit benefits?

Yes. Forms to enroll in CUNY's Transit Benefit program can be found on CUNY's website.

#### **INCREMENTS**

#### When can I expect to receive my next contractual increment?

Pursuant to the PSC/CUNY contract, Article 24.2b, an adjunct in a teaching or non-teaching title who on July 1, shall have served six semesters University-wide over a period of the preceding three years and who has not received a movement in schedule during that period shall receive a movement in schedule to the next highest dollar amount. Increments are awarded only in the second Summer session or Fall semester and not during the Spring semester.

#### **Workload Limitations**

Pursuant to the PSC/CUNY Contract an adjunct may be assigned up to nine (9) contact hours during the semester at one unit of the City University of New York. In addition, such adjunct may hold an appointment of **one additional course** up to six (6) hours at a second unit of CUNY.

Please refer to the PSC/CUNY contract section 15.2 for more information, including that of the workload limitation of non-teaching adjuncts.

#### I submitted an Employment Verification Request, how long do I have to wait?

Requests for employment verifications will require 3-5 business days for processing. You must submit a form indicating what information you need in the letter, your contact information. You can request this information via email, put please ensure your information is clearly indicated in the email.



# INFORMATION ON UNION MEMBERSHIP IN THE PROFESSIONAL STAFF CONGRESS/CUNY

For Instructional Staff positions (*Teaching & Non-Teaching*) included under the Collective Bargaining Agreement between The City University of New York (*CUNY*) and the Professional Staff Congress (*PSC*)

# **PSC**

The Professional Staff Congress is the exclusive collective bargaining representative for 30,000 faculty and professional staff at The City University of New York (CUNY). The PSC is responsible for negotiating with The City University of New York regarding the terms and conditions of employment of all employees included in the PSC bargaining unit. In addition, employees in the bargaining unit may be represented by the PSC in grievance and disciplinary proceedings. Click this link to access the contract on CUNY's website and on PSC's website.

I. **Included Positions for PSC Union Membership** – See Article 1 of the Contract (available on the CUNY and PSC websites above).

If you wish to join the PSC and become a union member, you must submit an application to the union. An <u>on-line application is available on PSC's website</u>. This application applies to employees in all covered Full-Time, Part-Time and Graduate Assistant Instructional Staff titles.

If you prefer to have a membership application mailed to you, please call the PSC Membership Department at 212-354-1252.

If you become a Union member, dues will be deducted automatically from your biweekly pay, and remitted directly to the Union. Dues paying members have the right to full participation in the union, including voting on proposed contracts and in union elections, as well as running for union office. PSC is Local #2334 of the American Federation of Teachers (AFT) and affiliated with New York State United Teachers (NYSUT) and the American Association of University Professors (AAUP).

If you wish to learn more about the rights and benefits that accrue with Union membership and the issues that the Union addresses, please visit the PSC website.

For additional questions, you can call the PSC at **212-354-1252** or email <u>psc@pscmail.org</u>. The union office is located at: 61 Broadway, Suite 1500, New York, NY 10006.



## II. **Excluded Positions in Represented Titles**– See Article 1 of the Contract

Employees in instructional staff titles in the PSC bargaining unit excluded from representation by the union because of the responsibilities of their positions or the functions of their offices are not eligible to join the union and do not pay dues.

Excluded employees are covered by many of the same terms and conditions of employment as employees represented by the PSC—same salary schedules, pension options, health plans and supplemental welfare fund benefits (e.g., drug, dental, optical)—however, there are significant differences. For example, individuals who are excluded from representation do not have access to the grievance and disciplinary procedures in the collective bargaining agreement.

If you are not certain whether you are appointed to an included or excluded position, you should check with your Human Resources Department, which can also answer any questions you may have concerning the terms and conditions of your employment.



#### THE CITY UNIVERSITY OF NEW YORK

#### APPLICATION FOR EMPLOYMENT- PART ONE AND PART TWO

Application for Employment - Part One (Employment and Educational History of the Applicant) Application for Employment - Part Two (Confidential Background Information) Part-time Job ID# College Hours available A.M. **Position Title** P.M. Contract Title **Personal Information** Middle Initial Last Name First Name If known by another name, please provide Address Apt.# Daytime Phone # Zip Code State City Evening Phone # email Do you have any relatives employed in the department for which you are applying? Yes, I have (a) relative (s) No relatives If yes, please explain Are you legally authorized to work in the United States? Yes No Will you now or in the future require sponsorship for employment visa (e.g., H-1B visa status)? Please be advised that sponsorship for employment authorization is a campus-based decision and is generally reserved for academic appointments. **Applicant Attestation:** By my signature below, I declare and affirm that I have read and fully understand that: Any misrepresentation or material omission of facts in this application or in any other materials I submit in support of my candidacy (including but not limited to the letter of application and resume/CV), or in any oral statements I may make during the selection process shall be sufficient cause for disciplinary action up to and including termination, in the event I am hired, or shall be sufficient cause to end further consideration of my application prior to being hired; The University will verify academic and professional credentials and may contact present and past employers to check professional references, as provided. An offer of employment is contingent on successful completion of the entire employment selection process. Offers and terms of employment will only be made in writing. No manager or representative of CUNY has the authority to make an offer of employment or to represent a condition of employment which is in violation of the bylaws, rules, regulations, or collective bargaining agreements governing employment at CUNY; and any representations that are contrary to these policies, even when made in writing, are unenforceable. Signature Date

Doctorate Professional Degree Masters Baccalaur	reate Associate Trade/Vocational School High School/GED
List schools attended, beginning with most recent (university, colle	ge, business school, vocational or trade school, high school, etc.)
School Name	School Name
Location	Location
Major Study	Major Study
Credits Degree received	Credits completed  Degree received
School Name	School Name
Location	Location
Major Study	Major Study
Credits Degree received	Credits Degree received
IF REQUIRED FOR POSITION: Provide driver's license number, professional/trade license/certification numbers. Attach page, if necessary	
B. Employment History: Begin with present (or last job if currently unemplot to include any current CUNY employment held. Attach additional pages, if necessary	yed) and work back for the last 15 years, listing all full or part-time employment. Be sure
Employer Name	Job Title
Address	Briefly
Telephone	describe duties
Name/Title of Immediate Supervisor	Date employed from Date employed to
Telephone	Reason for leaving
Full-time Part-time Average hours worked per week part-time	
Employer Name	Job Title
Address	Briefly
Telephone	describe duties
Name/Title of Immediate Supervisor	Date employed from Date employed to
Telephone	Reason for leaving
Full-time Part-time Average hours worked per week part-time	
CUNY EMPLOYMENT APPLICATION-PART ONE & TWO PART-TIME EMPLOYEES ONLY (TEACHING AND NON-TEACHING ADJUNCTS, CONTINUING EDUCA:	November 2017 FION TEACHERS AND CLASSIFIED CIVIL SERVICE) Page 4 of 9

 $\underline{\textbf{A. Education}} \ (\textit{Please indicate highest equivalent grade of education completed}):$ 

Employer Na	ame			Job Title				
Address				Briefly				
Telephone				describe duties				
Name/Title of Immediate Supervisor	of			Date empl	oyed		Date employed to	
Telephone				Reason for	leaving [			
Full-tim	e Part-time Average hours wor per week part-time							
Employer Na	ame			Job Title				
Address				Briefly describe				
Telephone				duties				
Name/Title of Immediate Supervisor	of			Date emplo	oyed		Date employed to	
Telephone				Reason for	leaving [			
Full-time	e Part-time Average hours wor per week part-time							
experiences	tant skills, competencies, or ex (such as volunteer work, competence in for pages, if necessary.							
D. Professi	ional References:							
The Universit	ty may conduct a background investigat are not related to you and who have de				_	, ,		
The Authorize	ation to Release Reference Information For	m (Page 9) mı	ıst be completed.					
1. Name		2. Name				3. Name		
Title		Title				Title		
Company		Company				Company		
Address		Address				Address		
Daytime Pho	one#	Daytime Pho	one #			Daytime Pho	ne#	
e-mail —		e-mail - —				e-mail — —		
	MENT APPLICATION-PART ONE & TWO PLOYEES ONLY (TEACHING AND NON-TEACHING AI	DJUNCTS, CONTII	NUING EDUCATION 1	TEACHERS AND O	CLASSIFIED C	CIVIL SERVICE)		vember 2017 ge 5 of 9

G. How did you learn about this position? Check all that apply:
College Human Resources Office
College Website
CUNY Website (cuny.edu or cuny.jobs)
Someone I know who works at CUNY
Union office
Search Engine (Bing, Google)
Printed Advertisement
External Job Board
Government Job Bank or Resource Agency (Veterans' Vocational Rehabilitation, Other)
Job Fair, Conference, or Convention
Professional or academic group, contact, or referral
Social Media (LinkedIn, Facebook, Academia.edu, Other)
Search Firm
Other General Category (Please explain)