

Financial Aid Office Colston Hall, Room 500 P: 718.289.5700

## 2021-2022 Income Adjustment Request Form (Special Circumstances)

Student Name: \_\_\_\_\_

EMPLID\_\_\_\_\_

Student Tel #: \_\_\_\_\_\_ Student Email: \_\_\_\_\_\_

If you or your family have unusual circumstances that have resulted in a <u>reduction</u> of income that is considerably less than what was reported on the FAFSA, you are encouraged to apply for an Income Adjustment. Unusual circumstances can include, but are not limited to, the loss of income, employment, benefits, death or divorce and disability of you or your parent.

To be considered for an income adjustment, you must:

- ✓ Complete a 2021-2022 FAFSA Application
- ✓ Submit a 2021-2022 (V1) Verification Form
- ✓ The Income Adjustment Form for 2021-2022
- ✓ 2019 and 2020 SIGNED Federal Tax Return, all applicable schedules and W2 form(s)
- ✓ IRS Verification of non-filing letter for 2019 and 2020 (if unemployed)
- ✓ A typed detailed statement explaining what change has occurred and how you will support yourself or your family for the next 12 month period.

Note: There may be additional required documentation requested (see page 2)

## <u>Important</u>: I understand that if at any time there is a change in the estimates of the income that I submit on this form, I will contact the Office of Financial Aid as soon as possible.

## Certification requesting income adjustment consideration:

I certify that the information provided on this form and supporting documents is true and complete to the best of my knowledge. I agree to provide additional documentation, if requested. I understand that Income Adjustment Request Form submitted without required supporting documentation and letters of explanation <u>cannot</u> be considered due to federal regulations. I also understand that submission of an Income Adjustment Request Form and required documentation <u>does not</u> guarantee that my federal financial aid will be adjusted, and I am responsible for any outstanding balance owed to the college.

Student's Signature	 Date
Parent's Signature	 Date

Check one of the reasons below that best describes you, your spouse or parents' change of economic circumstances and provide the documentation specified below:

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Loss of employment or <u>substantial</u>	Required documentation:	
reduction of income from work:	2019 and 2020 SIGNED Federal Tax Return, all applicable schedules and W2	
Parent	form(s) & 1099 statements	
Student	Letters from prior or current employer(s) indicating: start date, end date, rate of pay or salary, severance pay (if eligible) and last pay stub (may be	
	requested).	
□ Spouse		
	<ul> <li>Print out of online Unemployment Compensation Payment History or Notice of Determination Letter.</li> </ul>	
	Current government assisting agency, ex. Public assistance, SSI income, etc.	
	A typed detailed statement explaining what change has occurred and how you will support yourself or your family for the next 12-month period	
Disability of Parent, student or	Required documentation:	
student's spouse:	2019 and 2020 SIGNED Federal Tax Return, all applicable schedules and W2	
□ Parent	form(s) & 1099 statements	
	Statement from employer, insurance company, worker's compensation	
Student	board or disability agency indicating when disability began.	
□ Spouse	<ul> <li>Proof of disability amount: statement or pay stub. Last pay stub may be requested from 2019 or 2020.</li> </ul>	
Reduction or loss of untaxed income	Required documentation:	
or benefits:	2019 and 2020 SIGNED Federal Tax Return, all applicable schedules and W2	
(e.g. Unemployment, Worker's Comp, Child	form(s) & 1099 statements	
Support)	Notice from the agency that provided benefits showing the reduction or	
Parent	cancellation. Statement should include income from the original amount and	
	the amount it was reduced to.	
Student		
Spouse		
Death of spouse or parent:	Required documentation:	
Parent	2019 and 2020 SIGNED Federal Tax Return, all applicable schedules and W2 form(a) 8, 1000 statements	
	form(s) & 1099 statements	
□ Spouse	<ul> <li>Copy of death certificate. Birth Certificate may be requested to establish paternity and marriage certificate to establish marital status.</li> </ul>	
Separation/Divorce after applying	Required documentation:	
for Financial Aid for 2021-2022	<ul> <li>2019 and 2020 SIGNED Federal Tax Return, all applicable schedules and W2</li> </ul>	
academic year:	form(s) & 1099 statements	
Parent	<ul> <li>Copy of legal separation document, divorce decree, or If not legally</li> </ul>	
	separated, proof of different addresses. Ex: utility bill, lease from the period	
Spouse	of separation for both parents or student and spouse.	